

The HERMES Polarized Hydrogen and Deuterium Internal Gas Target

HERMES Collaboration

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Abstract

The HERMES hydrogen and deuterium polarized gas targets have been in use since 1996 with the polarized electron beam of HERA at DESY to study the spin structure of the nucleon. The target employs a storage cell internal to the HERA electron ring in which polarized atoms from a Stern-Gerlach Atomic Beam Source are injected. A sample beam diffuses from the center of the storage cell in a side tube to determine the atomic fraction and the atomic polarization. The atoms have a nuclear polarization whose axis is defined by an external magnetic holding field. The holding field has been longitudinal during 1996-2000 and it was changed to transverse in 2001. In the present paper, the setup of the target is described, the method for analyzing the target polarization is outlined, and the performance of the target in the different running periods is presented.

1 Introduction

2 The HERMES experiment at HERA (DESY, Hamburg) was designed to study
3 the quark-gluon spin structure of the nucleon by deeply-inelastic scattering
4 (DIS) of longitudinal polarized electrons from an internal polarized gas target
5 of hydrogen and deuterium atoms [1,2]. The electron beam stored in the HERA
6 storage ring with 27.5 GeV in energy and currents up to 50 mA is polarized
7 by the Sokolov-Ternov effect [3] with a time constant of about 30 minutes
8 yielding, in a machine with one spin rotator before the 2001 upgrade, a typical
9 polarization of 60 %. A longitudinal spin direction within the HERA east
10 straight section, where the experiment is located, is obtained by a pair of spin
11 rotators [4].

12 The HERMES experiment [5], proposed in 1990, is designed to run in parallel
13 to the two collider experiments, ZEUS and H1, without causing a significant
14 reduction of the electron beam lifetime which is of the order of 10 hours. This
15 limits the target areal density to about 10^{15} H – atoms/cm² and excludes the
16 use of any solid target material. A target employing a cold storage cell fed
17 by a polarized atomic beam source has been proposed and implemented.
18 Polarized gas targets for storage rings were reviewed recently by Steffens and
19 Haeberli [6].

20 During the first year of operation, 1995, the target was operated with polarized
21 ³He gas produced by a different source based on optical pumping [7]. Since
22 1996, the present target apparatus for polarized hydrogen and deuterium is in
23 operation. During the years 1996-97 longitudinally polarized hydrogen (H_{\parallel})
24 was used, while longitudinally polarized deuterium has been employed in 1998-
25 2000 (D_{\parallel}), and from 2001 on transversely polarized hydrogen (H_{\perp}) is under

26 study.

27 Apart from a high areal density and extreme reliability over many years, the
28 most challenging requirement on the internal target was to determine the effective
29 target polarization seen by the beam. The target polarization can not be
30 measured by making use of scattering processes involving the high-energy electron
31 beam due to the small cross sections involved. Nuclear vector polarization
32 P_z and, for deuterium also tensor polarization P_{zz} were to be measured, plus
33 the electron polarization P_e for diagnostic purposes. The required accuracy
34 was $\delta P = 0.03$ absolute error on the average polarization over long measuring
35 periods, and 1 % statistical accuracy within a couple of minutes in order
36 to monitor possible changes in time. This goal was achieved by employing
37 a sampling technique in conjunction with detailed simulations and frequent
38 calibration measurements.

39 In the present article, an overview of the HERMES polarized hydrogen and
40 deuterium gas target is given with reference to the various papers describing
41 different subsystems of the target. The atomic beam source (ABS) [8],
42 the storage cell [9], the Target Gas Analyzer (TGA) [10] and the Breit-Rabi
43 polarimeter (BRP) [11] are summarized in Section 2. Section 3 describes the
44 analysis applied to the raw TGA and BRP signals and the several calibrations
45 required to derive measured values for the degree of dissociation, α^{TGA} , and
46 the atomic polarization, P^{BRP} , of the sample gas. Section 4 reviews the various
47 physical processes inside the storage cell which directly influence the TGA
48 and BRP analyses [12–15]. The results of the target analysis are reported in
49 Sections 6 and 7. Before the conclusions in Section 9, mention of some measurement
50 collected by the HERMES detector with the polarized target will be
51 given in Section 8.

52 2 Survey of experimental apparatus

53 The HERMES polarized hydrogen and deuterium target, schematically shown
54 in Fig. 1, consists of an atomic beam source (ABS), which injects a spin
55 polarized beam of H or D atoms into a thin walled storage cell. A sample of
56 gas diffuses from the middle of the cell into a Breit Rabi Polarimeter (BRP),
57 which measures the atomic polarization, or into a Target Gas Analyzer (TGA),
58 which measures the relative atomic and molecular content of the gas. A magnet
59 surrounding the storage cell provides a holding field defining the polarization
60 axis and preventing spin relaxation by effectively decoupling the magnetic
61 moments of electrons and nucleons. The HERMES experiment was provided
62 with longitudinally polarized hydrogen/deuterium nuclei till the end of 2000.
63 During the HERA shutdown in 2001, the target was converted to transverse
64 polarization.

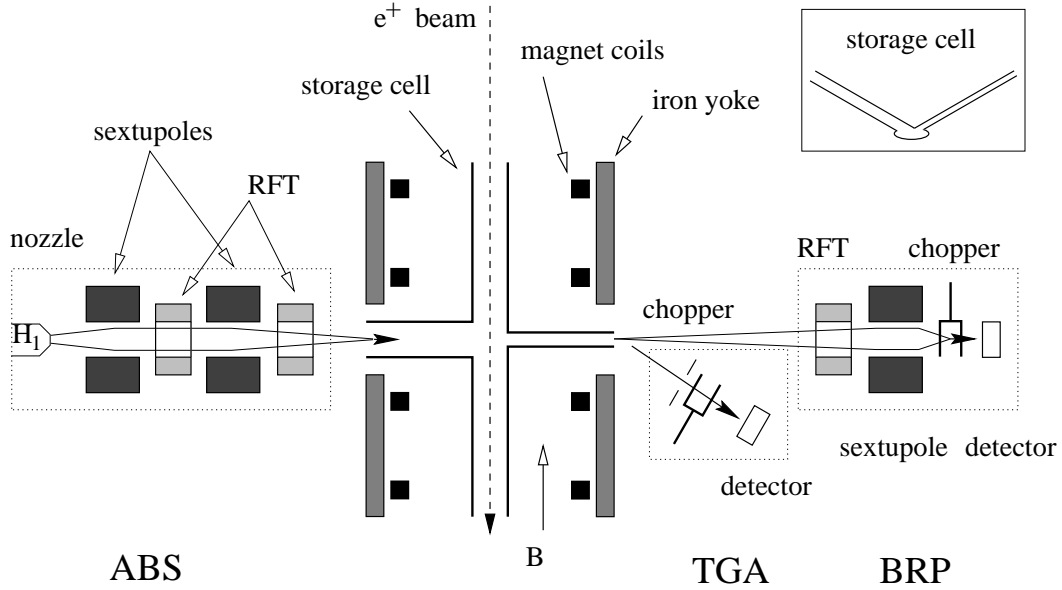


Fig. 1. Schematic view of the HERMES longitudinally polarized target. From left to right: Atomic Beam Source (ABS), target chamber with cell and magnet, diagnostic system composed by Target Gas Analyzer (TGA) and Breit-Rabi Polarimeter (BRP).

65 2.1 Target chamber

66 The target chamber, shown in Fig. 2 is evacuated by two turbo-molecular
 67 pumps with a combined speed of 4400 ls^{-1} . During operation the chamber
 68 pressure is typically in the 10^{-7} mbar range due to the high gas load from the
 69 atomic beam which enters the chamber under 30° above the horizontal plane.
 70 The storage cell and its supporting cooling rails are counter-levered from the
 71 upstream¹ end flange.

72 A thin walled exit window downstream of the target chamber allows the scat-
 73 tered electrons and hadronic fragments to leave the target chamber and to
 74 be detected by the HERMES spectrometer [5]. A fixed collimator (labeled as
 75 C2) protects the storage cell from direct synchrotron light of the HERA elec-
 76 tron beam and from electrons hitting the cell wall. Further upstream of C2 an
 77 adjustable collimator (labeled as C1) with a more narrow opening is located
 78 which is opened up during electron injection into the HERA storage ring [5].

79 For longitudinal running the storage cell and vacuum chamber are immersed
 80 in a longitudinal field generated by a superconducting magnet. The magnet
 81 consists of four coils and an iron yoke designed to provide optimum field
 82 uniformity over the length of the storage cell while providing a central gap for

¹ upstream and downstream are used with respect to the HERA lepton beam di-
 rection

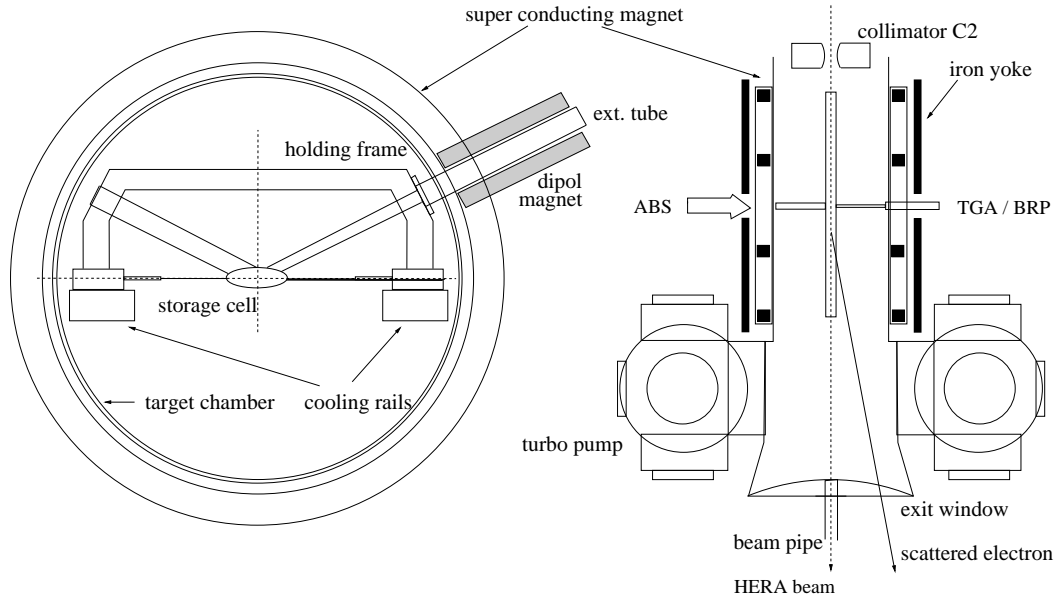


Fig. 2. Longitudinal target chamber and superconducting magnet viewed from downstream respect to the HERA beam direction (left) and from above (right).

83 the atomic beam to enter the cell. The magnetic field (up to 350 mT) provides
 84 the quantization axis for the spins of the polarized atoms in the storage cell and
 85 decoupling the spins of the nucleons and electrons. The passing HERA beam
 86 is bunched to provide high luminosity for the collider experiments H1 and
 87 ZEUS and, as it will be discussed in Sec. 4.2.4, this may induce resonant nuclear
 88 depolarization of the target gas. The induced resonances can be avoided by
 89 proper setting of the holding field as long as its homogeneity is sufficient [13].
 90 In case of hydrogen the maximum permissible variation of the magnetic field
 91 along the storage cell is 1.5%. For the running period with deuterium gas this
 92 requirement was found to be less critical [16].

93 2.2 Transverse magnet

94 After the end of the longitudinal running, the HERMES target was modified
 95 to enable the measurements with a hydrogen gas target in a transversally
 96 oriented magnetic holding field. The intensity of the transverse magnetic field
 97 was limited by the amount of synchrotron radiation power generated by the
 98 deflection of the beam by the target magnet (5 kW maximum), and it was
 99 decided to build a normal conducting magnet. As will be explained in Sec.
 100 4.2.4, a higher homogeneity of the transverse target magnet of $\Delta B \leq 0.15$ mT
 101 at a field value of about 300 mT was required.

102 The geometrical constraints imposed by the larger HERMES acceptance made
 103 it more difficult to design a magnet fulfilling the uniformity requirement. After

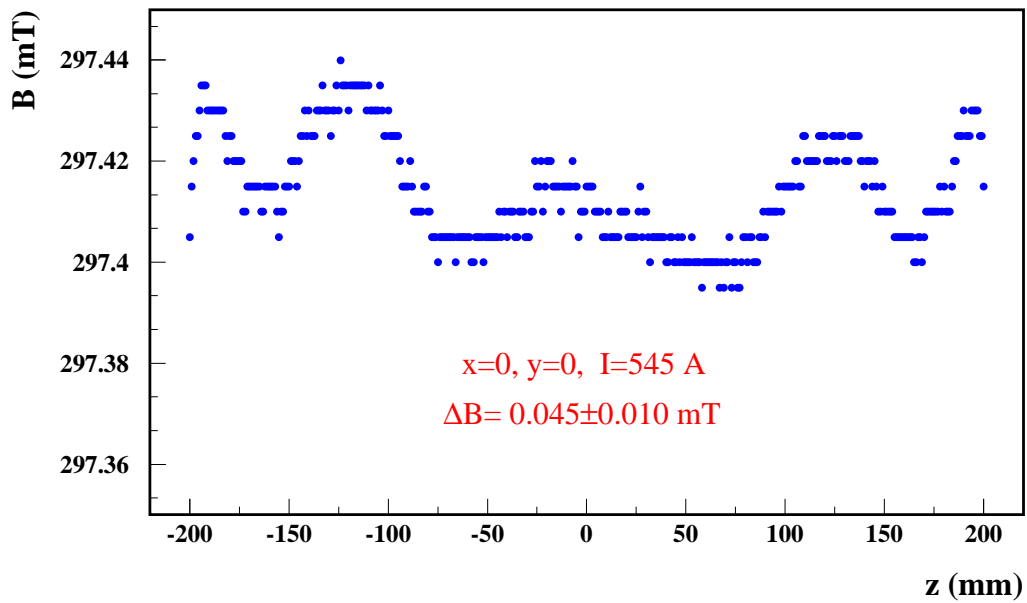
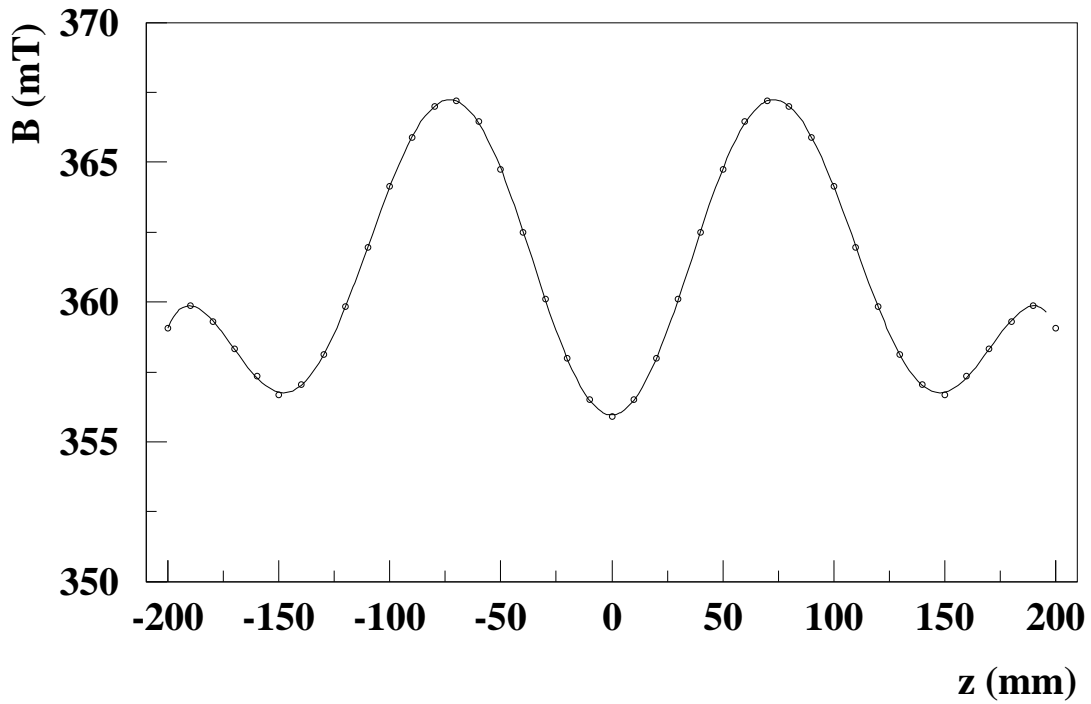


Fig. 3. Upper panel: field strength of the longitudinal target magnet measured along the HERA beam direction z covering the full length of the storage cell. The line shows a polynomial fit to the measurement. Lower panel: transverse magnet field uniformity measured along the z axis at the nominal field strength $B = 297$ mT. Deviations of $\Delta B_y = 0.15$ mT (vert.) and $\Delta B_x = 0.60$ mT (horiz.) have been measured within the cell volume.

period of use	cross section $a \times b$ (mm)	conductance (1/s)
05.96 - 11.99	29.8×9.8	$1.45\sqrt{T/M}$
01.99 (test)	19.8×8.0	$0.61\sqrt{T/M}$
12.99 - ...	21.0×8.9	$0.80\sqrt{T/M}$

Table 1

The history of cells used by HERMES. The lengths of the major and minor axes of the ellipse are indicated by a and b ; T is the temperature of the cell in K, and M is the atomic mass of the gas in amu.

104 the construction, the field uniformity was measured and improved by shim-
105 ming the pole tips. At a field strength of $B=297$ mT, deviations of $\Delta B_z=0.05$ mT,
106 $\Delta B_y=0.15$ mT, $\Delta B_x=0.60$ mT within the storage cell volume have been achieved,
107 z being the longitudinal direction, y the transverse and x the horizontal axis.
108 The magnet has been installed in the HERMES hydrogen target in July 2001.
109 The strength of the transverse field vs. z is shown in the lower plot of Fig. 3.

110 2.3 The storage cell

111 The HERMES storage cell [9] is made of two $75 \mu\text{m}$ thin pure aluminum sheets
112 which are tightly spot-welded together. It is 400 mm long and has an elliptical
113 cross section shape of $21 \times 8.9 \text{ mm}^2$. All the aluminum parts of the cell are
114 coated with Drifilm [17] to minimize depolarization and recombination caused
115 by wall collisions [18–21]. The cell wall extends partly about 147 mm down-
116 stream of the cell to ensure that all scattered particles inside the spectrometer
117 detector acceptance pass through the same thickness of material (see Fig. 4).

118 Cells with three different elliptical cross sections have been used so far. The
119 mentioned size of $21 \times 8.9 \text{ mm}^2$ is the one which is in use since December 1999,
120 called the medium-sized cell. The “large-size” which was used until December
121 1999 had a cross section of $29 \times 9.8 \text{ mm}^2$ and a “small-one” ($19 \times 8.0 \text{ mm}^2$)
122 was tested in January 1999 and found to be too small. Table 1 summarizes
123 dimensions and conductances of the different cells which has been used. The
124 conductance refers to gas injected into the cell center.

125 Wake field suppressors made of $100 \mu\text{m}$ thick titanium confine the electromag-
126 netic high frequency field of the bunched HERA beam and form an electrical
127 “smooth” connection between the storage cell and the HERA beam pipe.

128 The storage cell is mounted onto cooling rails which are cooled by temperature
129 regulated gaseous helium. The optimum operating temperature for hydrogen
130 targets was found to be about 100 K where recombination and depolarization

131 effects are low. Additionally, the lower conductance at this temperature leads
132 to a higher target thickness by a factor $\sqrt{3}$ as compared to room temperature.
133 For deuterium gas the target temperature could be decreased further to about
134 65 K which increased the target thickness by about 23 % compared to 100 K.

135 The temperature of the cooling rails is monitored at three different positions
136 by platinum resistors. Since 1999 an additional thermocouple wire is attached
137 to the aluminum foil close to the cell ellipse to monitor the cell temperature
138 directly during the injection of the HERA beam when a temperature raise
139 of about 5-10 K is usually detected. The cooling rails are connected to the
140 target chamber flange on the upstream end. Due to thermal contraction of the
141 cell when being cooled, the position of the cell center changes relative to the
142 atomic beam source and the Breit-Rabi polarimeter. From room temperature
143 down to 100 K the cell center moves by 0.9 mm. The alignment of atomic
144 beam source and Breit-Rabi polarimeter relative to the cell center includes an
145 offset to compensate for this effect at the target working point.

146 The cell is shown along with its support flange in Fig. 4. Two side tubes are
147 connected to the beam tube, one to inject the polarized atoms through the
148 injection tube and another, smaller one, to sample about 5% of the target gas
149 and analyze it in the target gas analyzer and the Breit-Rabi polarimeter. The
150 sample tube is tilted 120° with respect to the axis of the injection tube to
151 ensure that the sampled atoms have thermalized with the storage cell wall.
152 A permanent dipole magnet around the extension tube outside the target
153 chamber extends the magnetic holding field of the target magnet to prevent
154 depolarization inside the extension tube (see Fig. 2). A capillary near the
155 location of the feed tube allows injection of unpolarized gas into the cell.

156 2.4 Atomic Beam Source

157 The atomic beam source [8] consists of dissociator, a powerful differential
158 pumping system, a beam forming system; a sextupole magnet system to focus
159 atoms with $m_S = +\frac{1}{2}$ into the storage cell and adiabatic high-frequency tran-
160 sitions to manipulate the hyperfine population of the atomic beam. With the
161 HERMES setup, injected fluxes of $\Phi^{ABS} \approx 6.5 \times 10^{16}$ atoms/s in case of hydro-
162 gen (2 states) and $\Phi^{ABS} \approx 4.5 \times 10^{16}$ atoms/s in case of deuterium (3 states)
163 have been observed. These values are calculated from the density-dependent
164 spin exchange relaxation [16]. The injected nuclear polarization P_z^{inj} was con-
165 stantly above 0.97 for hydrogen and above 0.91 for deuterium. A schematic
166 picture of the ABS setup is depicted in Fig. 5.

167 Pure molecular hydrogen/deuterium gas enters the dissociator from the left.
168 The molecules are dissociated by a radio frequency discharge with a frequency

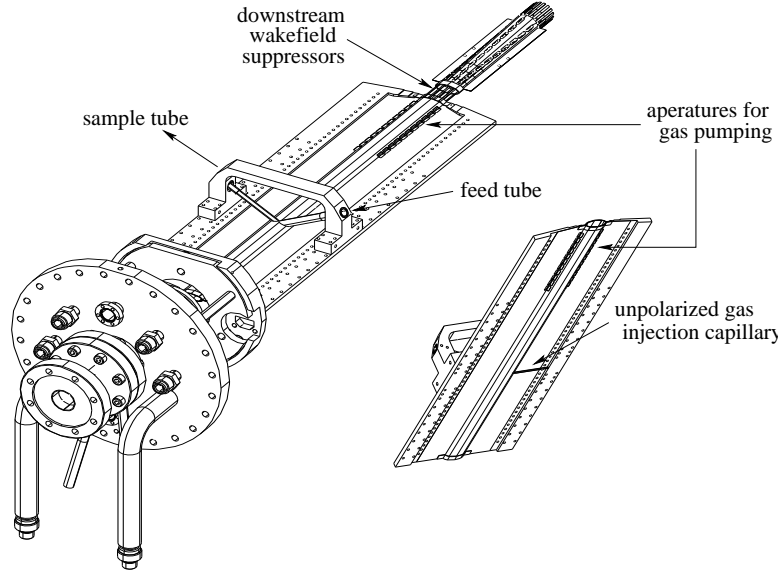


Fig. 4. The storage cell and its support flange.

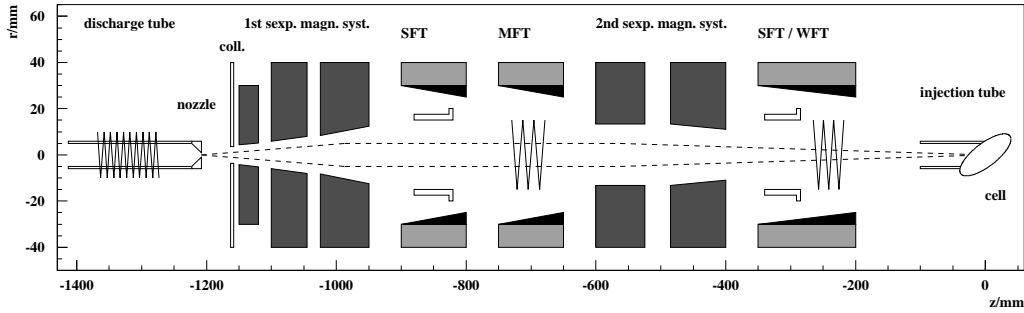


Fig. 5. Schematic view (from downstream of the electron beam) of the HERMES ABS with dissociator and collimator for beam formation. Two sets of sextupole magnets are located along the beam axis as are the high-frequency transitions. The axis of the ABS is tilted by 30° downwards with respect to the horizontal plane.

169 of 13.56 MHz in a pyrex tube of the dissociator with a degree of dissociation up
 170 to 80 % (H_2, D_2) at a throughput of about 1 mbar l s^{-1} and radio frequency
 171 powers of 300 W. To maximize the stability and the degree of dissociation
 172 an amount of oxygen between 0.1 and 0.3 volume percent is added to the
 173 molecular gas.

174 A high degree of dissociation at higher throughput can be achieved using a
 175 recently developed microwave (MW) dissociator [22]. The microwave dissociator
 176 operates at a frequency of 2.45 GHz. With typical throughputs between
 177 1 mbar l s^{-1} and 2 mbar l s^{-1} and microwave powers of about 600 W a degree
 178 of dissociation higher than 80 % is achieved. The MW dissociator has been
 179 used in the 2000 running with deuterium while the RF dissociator has been

180 used for the rest of the data taking.

181 The atomic gas flows through a conical nozzle with an opening diameter of
182 2 mm which is cooled to about 100 K. The water produced in the discharge
183 then freezes at the nozzle and reduces surface recombination. The ice layer
184 continuously thickens and slowly reduces the gas conductance of the nozzle.
185 After typically 3-5 days of operation the pressure in the dissociator tube rises
186 substantially to increase volume recombination in the tube, resulting in a
187 noticeable decrease in the degree of dissociation of gas exiting the nozzle. Full
188 recovery is achieved by slightly warming up the nozzle to remove the ice layer.

189 After passing the cold nozzle the gas expands into the vacuum of the disso-
190 ciator chamber. A powerful differential pumping system with a total nominal
191 pumping speed of more than 15000 ls⁻¹ ensures low gas flow into the HERA
192 vacuum system.

193 The magnet system of the HERMES atomic beam source consists of a total of
194 five Halbach [23] type segmented permanent sextupole magnets with a max-
195 imum poletip field of about 1.5 T. Every magnet consists of 24 segments of
196 *Vacodym*². Four high frequency transition units are available: two in between
197 the sextupole magnets and two after the last magnet. The system provides
198 enough flexibility that many different combination of hyperfine population
199 can be injected into the cell. Between the sextupoles, a strong field transi-
200 tion (SFT) and a medium field transition (MFT) can be used simultaneously
201 whereas the weak field transition (WFT) and the SFT after the sextupole
202 magnets can only be used separately, because they share the coils for the
203 static and gradient magnetic fields. The complete set of possible hyperfine
204 populations that can be produced is shown in Tab. 2.

205 2.5 Target Gas Analyzer

206 The target gas analyzer (TGA) [10] measures the atomic and the molecular
207 content of the gas extracted from the storage cell by the sample and extension
208 tubes.

209 The TGA setup, shown in Fig. 7, consists of a pair of baffles, a chopper, a 90°
210 off-axis quadrupole mass spectrometer (QMS) with a cross beam ionizer and
211 a channel electron multiplier (CEM) for single ion detection.

212 The TGA is integrated into the vacuum system of the BRP sextupole chamber,
213 which is served by two cryo pumps and a titanium sublimation pump, with a
214 total pumping speed of about 7000 ls⁻¹. During operation, the pressure is in

² *Vacodym* is a registered trademark of Vacuumschmelze GmbH, Hanau, Germany

215 the TGA detector is about $4 \cdot 10^{-9}$ mbar. Prior to normal operation, the TGA
 216 vacuum chamber is backed out with temperatures up to 180 °C for 48 hours.
 217 The BRP/TGA vacuum scheme is shown in Fig. 8.

Gas	HFT (betw. 6-poles)	HFT (after 6-poles)	Inj. States	P_e	P_z	P_{zz}	Use
H	-	-	$ 1\rangle, 2\rangle$	+1	0	-	Cal
	-	WFT 1-3	$ 2\rangle, 3\rangle$	0	-1	-	Data
	-	SFT 2-4	$ 1\rangle, 4\rangle$	0	+1	-	Data
	SFT 2-4 / MFT 2-3	-	$ 1\rangle$	+1	+1	-	Cal
	WFT 1-3 / MFT 1-3	-	$ 2\rangle$	+1	-1	-	Cal
	SFT 2-4 / MFT 2-3	WFT 1-3	$ 3\rangle$	-1	-1	-	Cal
	WFT 1-3 / MFT 1-3	SFT 2-4	$ 4\rangle$	-1	+1	-	Cal
	WFT 1-3, SFT 2-4	-	<i>no state</i>	-	-	-	Cal
D	-	-	$ 1\rangle 2\rangle 3\rangle$	+1	0	0	Cal
	SFT 2-5	WFT 1-4	$ 3\rangle 4\rangle$	0	-1	+1	Data
	SFT 3-5	SFT 2-6	$ 1\rangle 6\rangle$	0	+1	+1	Data
	MFT 1-4	SFT 3-5	$ 2\rangle 5\rangle$	0	0	-2	Data
	MFT 1-4	SFT 2-6	$ 3\rangle 6\rangle$	0	0	+1	Data
	MFT 3-4, SFT 2-6	-	$ 1\rangle$	+1	+1	+1	Cal
	WFT 1-4, SFT 2-6	-	$ 2\rangle$	+1	0	-2	Cal
	WFT 1-4, SFT 3-5	-	$ 3\rangle$	+1	-1	+1	Cal
	MFT 3-4, SFT 2-6	WFT 1-4	$ 4\rangle$	-1	-1	+1	Cal
	WFT 1-4, SFT 3-5	SFT 3-5	$ 5\rangle$	+1	0	-2	Cal
	WFT 1-4, SFT 2-6	SFT 2-6	$ 6\rangle$	-1	+1	+1	Cal

Table 2

Injection modes of the atomic beam source. The table shows the high frequency transition units employed (2^{nd} and 3^{rd} column), the hyperfine states injected in the target cell and the resulting electron (P_e), nuclear (P_z) and tensor (P_{zz}) polarizations in the ideal case of 100 % efficient sextupole system and transition units, no depolarization inside the target cell and infinitely strong guide field. The last column clarifies the purpose of each mode (Cal: calibration, monitoring; Data: HERMES data taking). The injection modes for hydrogen and deuterium single states are listed separately. For some modes the MFT between the sextupoles has to be tuned as a WFT 1-4. The *no state* injection mode is only possible for hydrogen and has been operational since April 2002. The adopted labeling for the hyperfine states is explained in the Breit-Rabi diagram of Fig. 6

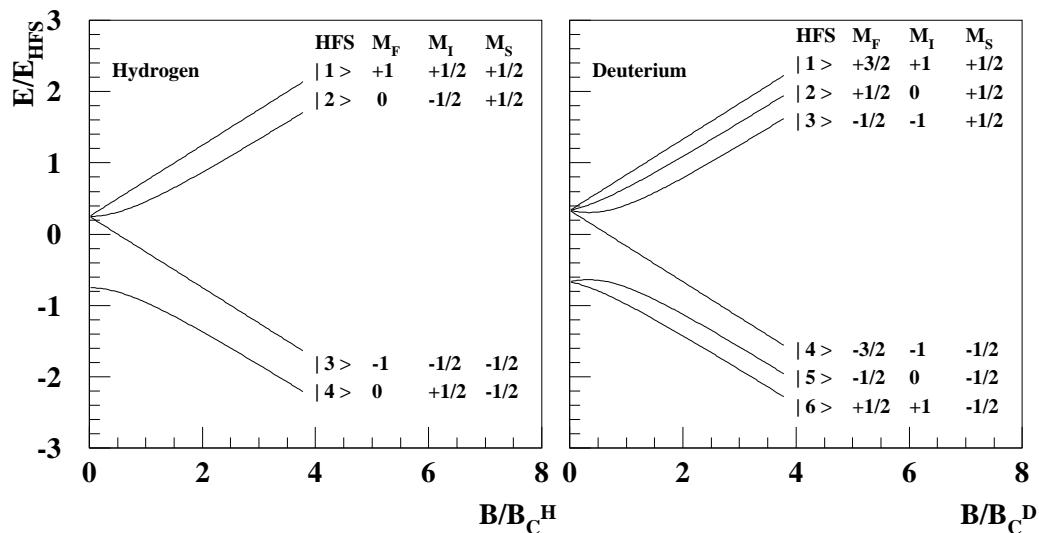


Fig. 6. Hyperfine energy levels of hydrogen (left) and deuterium (right) atoms as a function of the magnetic holding field (Breit-Rabi diagram) and corresponding labeling. The field values are scaled with the corresponding critical field and energy values with the corresponding hyperfine energy.

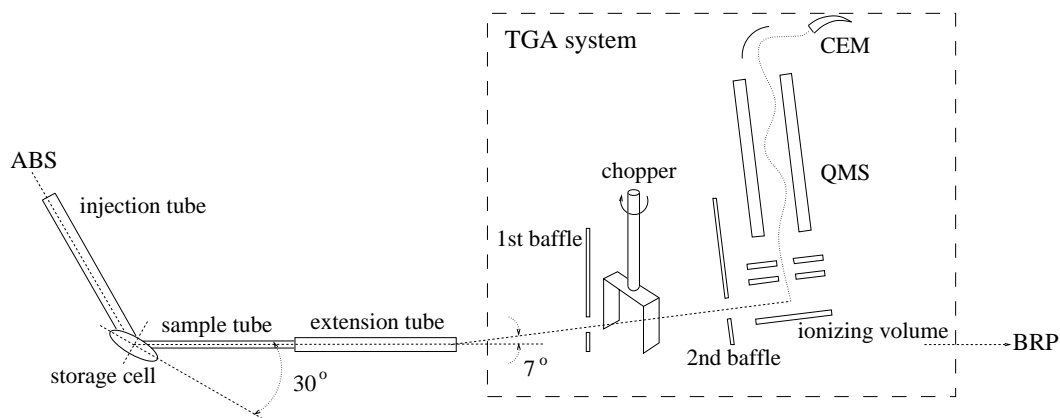


Fig. 7. A schematic diagram of the Target Gas Analyzer. The gas of atoms and molecules diffuses through the extension tube and is collimated by two baffles before entering the ionizing volume. The chopper is used for background subtraction

218 The TGA is mounted 7° off-axis with respect to the BRP, in order not to
 219 interfere with the beam entering the polarimeter. The first baffle ensures that
 220 only gas from the sample beam can reach the detector, while the second one
 221 acts as a collimator, so that no atoms can hit the metal parts of the ionizer
 222 and recombine. The chopper, placed between the two baffles, rotates at a
 223 frequency of 5.5 Hz, thus periodically blocking the sample beam in order to
 224 allow subtraction of the residual gas signal. Particles entering the detector are
 225 ionized by 70 eV electrons, mass filtered with the QMS, and finally detected
 226 by the CEM. The pulses are counted by a 2048 bin time resolving counter
 227 (TRC). The bin length is typically set to $175 \mu\text{s}$ so that two chopper turns are

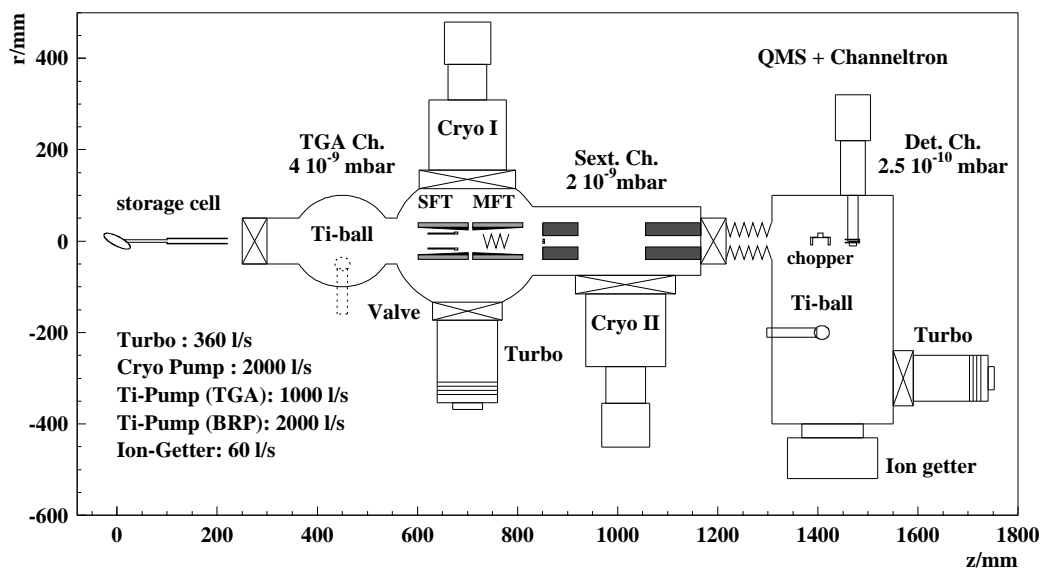


Fig. 8. Schematic view of the BRP/TGA vacuum system.

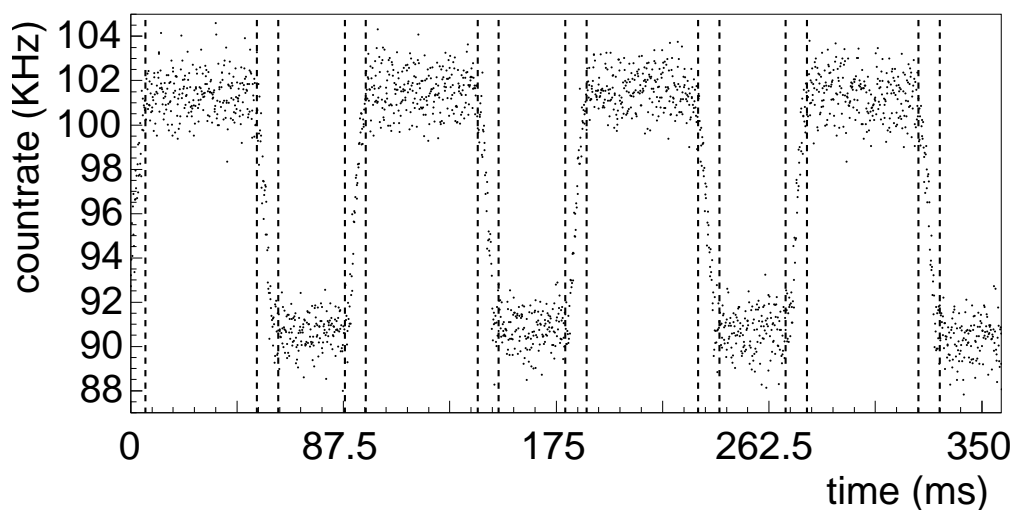


Fig. 9. Time spectrum of atomic count rates in the TGA. The vertical lines indicate the binning used to define the chopper positions open, undefined and closed.

228 collected within the whole bin range as shown in Fig. 9. The synchronization
 229 between chopper status and counting rate is given by a trigger signal coming
 230 from the chopper motor. The beam rate is calculated by taking the difference
 231 between the number of counts collected with the chopper open and closed.

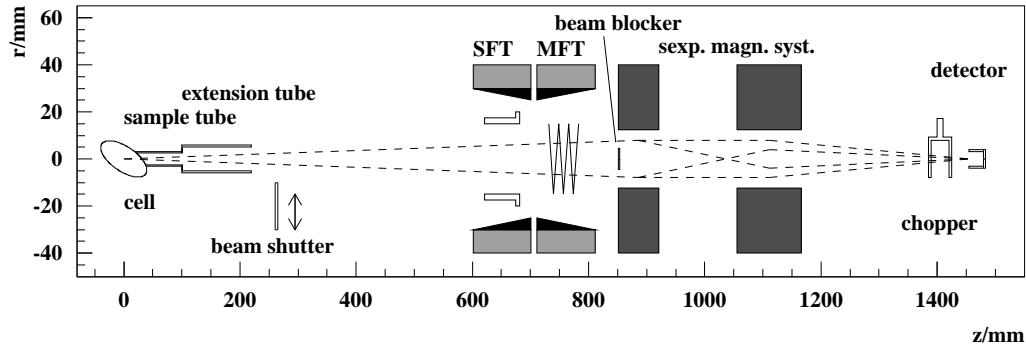


Fig. 10. Schematic layout of the BRP. The rf-transition units extend from $z = 600$ to 810 mm. The beam blocker at the entrance to the first 6-pole magnet ensures 100 % rejection of atoms with $m_s = -\frac{1}{2}$. The beam shutter is used to measure the hydrogen contribution coming from dissociative water ionization.

232 2.6 Breit-Rabi Polarimeter

233 The Breit-Rabi polarimeter (BRP) [11] measures the relative populations n_i
 234 of the hyperfine states of hydrogen (or deuterium) atoms contained in the
 235 sample beam. From this measurement, the absolute atomic polarization can
 236 be calculated by applying the knowledge of the target magnetic field strength.

237 A schematic view of the BRP is shown in Fig. 10. The sample beam, from
 238 left to right, leaves the extension tube of the target cell encountering first two
 239 hyperfine transition units, then a sextuple magnet system and eventually the
 240 detector stage.

241 A differential pumping system keeps - during operation - the pressure at
 242 2×10^{-9} mbar in the sextupole chamber and at 2.5×10^{-10} mbar in the detector
 243 chamber.

244 Two transition units are used to exchange the populations between pairs of hyper-
 245 fine states: a strong field transition unit (SFT) with tilted resonator which
 246 can be tuned for both π and σ transitions, and a medium field transition
 247 (MFT) unit which can induce different π transitions according to the static
 248 field strength and gradient setting used. The sextupole system, composed of
 249 two magnets, spin filters the sample beam by focusing atoms with $m_s = +\frac{1}{2}$
 250 towards the BRP geometrical axis and defocusing atoms with $m_s = -\frac{1}{2}$ away.
 251 A 9 mm diameter beam blocker placed in front of the first sextupole magnet
 252 ensures that no atoms in $m_s = -\frac{1}{2}$ states can reach the detector. The sextupole
 253 system has been redesigned in the year 2000 in order to improve the transmis-
 254 sion probability at the typical HERMES working temperature. The detector
 255 stage is identical to the one employed for the target gas analyzer: a cross beam
 256 ionizer, a quadrupole mass spectrometer (QMS) and a channel electron mul-
 257 tiplier (CEM). In contrast to the TGA, only hydrogen (or deuterium) *atoms*

258 are detected by the BRP. The chamber residual gas correction is carried out
 259 by using a chopper in the same way as described for the TGA. An additional
 260 beam shutter, placed just after the extension tube exit, is used to measure
 261 the possible contribution of atomic hydrogen coming from the dissociation of
 262 H₂O and H₂ (D₂O, DHO, D₂ and DH in the deuterium case) present on the
 263 vacuum chambers walls³.

264 3 Analysis of TGA and BRP signals

265 3.1 Interpretation of the TGA signals

266 The measured TGA atomic (molecular) signal S_a (S_m) is proportional to the
 267 product of the *particle* flux Φ_a (Φ_m) into the TGA, the mean inverse velocity of
 268 the particles $\langle \frac{1}{v_a} \rangle$ ($\langle \frac{1}{v_m} \rangle$), the ionization cross section σ_a^{ion} (σ_m^{ion}) and the detec-
 269 tion probability ϵ_a (ϵ_m). The dependence of the signal on the emission current
 270 which also exists, is measured and taken into account by the normalization
 271 function $f(I_{emiss})$. Taking all parameters into account one finds:

$$272 \quad S_{a,m} \propto f(I_{emiss}) \sigma_{a,m}^{ion} \epsilon_{a,m} \left\langle \frac{1}{v_{a,m}} \right\rangle \Phi_{a,m}. \quad (1)$$

273 The total flux of H or D nucleons into the TGA, Φ^{TGA} , can be related to the
 274 fluxes of particles, Φ_a and Φ_m , by:

$$275 \quad \Phi^{TGA} = \Phi_a + 2\Phi_m. \quad (2)$$

276 The TGA geometrical acceptance is such that detected particles have bounced,
 277 on average, more than 100 times onto the extension tube inner surface [16].
 278 For this reason, particles entering the TGA detector have thermalized with
 279 the extension tube wall.

280 For thermalized atoms and molecules one has:

$$281 \quad \left\langle \frac{1}{v_m} \right\rangle = \sqrt{2} \left\langle \frac{1}{v_a} \right\rangle. \quad (3)$$

³ The beam shutter was installed at the beginning of the deuterium running pe-
 riod, in 1998. During the 1996/'97 hydrogen running period, the contribution of
 dissociative hydrogen ionization was taken into account by detecting the amount of
 masses 2 and 18 amu in addition to mass 1 amu [16].

282 Using Eqs. (1), (2) and (3), it can be shown that the partial beam rates S_a
 283 S_m can be combined to form the variable S_{tot} which is proportional to Φ^{TGA} :

$$284 \quad S_{tot} = S_a + \kappa\sqrt{2}S_m \propto \Phi^{TGA}, \quad (4)$$

285 where κ is the calibration constant of the TGA giving the relative sensitivity
 286 of the TGA for atomic and molecular beams:

$$287 \quad \kappa = \frac{\sigma_a^{ion} \epsilon_a}{\sigma_m^{ion} \epsilon_m}. \quad (5)$$

288 In Eq.5 the σ 's are the cross-sections and the ϵ 's are the combined collection
 289 and transmission efficiencies.

290 Eq. 4 applies to the case of constant extension tube temperature, T_{ext} , and
 291 emission current, I_{emiss} . Taking into account the dependence of S_a , S_m on
 292 the measured⁴ T_{ext} and I_{emiss} one can define a temperature and emission
 293 normalized nucleon flow rate, ϕ_{tot} , proportional to the injected ABS intensity
 294 Φ_{ABS} :

$$295 \quad \phi_{tot} = \frac{S_{tot}\sqrt{T_{ext}}}{f(I_{emiss})} \propto \Phi^{TGA} \quad (6)$$

296 ϕ_{tot} is a good monitor of ABS stability over time as it is independent of
 297 recombination inside the storage cell. Following Eq. 4 one can also express
 298 normalized nucleon flow rates as atoms, ϕ_a , and as molecules, ϕ_m , by:

$$299 \quad \phi_a = \frac{S_a\sqrt{T_{ext}}}{f(I_{emiss})} \quad (7)$$

$$300 \quad \phi_m = \frac{\sqrt{2}\kappa S_m\sqrt{T_{ext}}}{f(I_{emiss})}. \quad (8)$$

301 The degree of dissociation of the sample beam, defined as the fraction of
 302 nucleons in atoms relative to all nucleons entering the TGA, is given by

$$303 \quad \alpha^{TGA} = \frac{\phi_a}{\phi_a + \phi_m} = \frac{S_a}{S_a + \sqrt{2}\kappa S_m}. \quad (9)$$

⁴ A thermocouple on the extension tube was first installed at the beginning of 1999. In the 1997 analysis, the extension tube temperature has been derived using the expression $T_{ext}(T) = T_0 + \frac{300-T_0}{300}T$, where T_0 is a constant and T is the measured cell temperature in K

target/year	κ
$H_{ }(1997)$	0.551 ± 0.026
$D_{ }(2000)$	0.861 ± 0.024
$H_{\perp}(2002)$	0.55 ± 0.05

Table 3

Summary of the values of TGA calibration constant k for the years 1997-2002.

304 The degree of dissociation α^{TGA} , also called atomic fraction, is displayed by
305 the TGA roughly once per minute.

306 3.2 The calibration of the TGA

307 The purpose of the TGA calibration is to determine the relative sensitivity
308 κ defined by (5). The calibration can be performed by varying the relative
309 amount of atoms and molecules at a constant injected ABS total flux:

$$310 \quad \phi_{tot} = \phi_a + \phi_m = const. \quad (10)$$

311 Using the relations (7) and (8), one can write

$$312 \quad \frac{\partial \left(\frac{S_m}{g(T_{ext}) f(I_{emiss})} \right)}{\partial \left(\frac{S_a}{g(T_{ext}) f(I_{emiss})} \right)} = -\frac{1}{\sqrt{2} \kappa}, \quad (11)$$

313 where the minus sign reflects the fact that an increase in the ϕ_m must corre-
314 spond to a decrease of ϕ_a . Hence a fit over the normalized molecular signal,
315 ϕ_m as function of the normalized atomic one, ϕ_a results in a straight line with
316 a slope of $-\frac{1}{\sqrt{2} \kappa}$.

317 Because the recombination process in the HERMES target is strongly tem-
318 perature dependent, a variation of the atomic fraction can be obtained in a
319 controllable way by changing the temperature of the storage cell. A second
320 possibility is to take advantage of an accidental beam loss in the region of the
321 HERMES target which might temporarily change the surface property of the
322 cell and cause a sharp drop of α^{TGA} followed by a slow recovery. This beam
323 loss calibration method does not require any knowledge about the tempera-
324 ture correction function $g(T_{ext})$. The measured values for k are reported in
325 Tab. 3.

326 A detailed description about the TGA performance and its calibration can be
327 found in Ref. [10].

329 The atomic signal detected by the BRP depends on the hyperfine population in
 330 the sample beam, on the transmission probabilities of the sextupole system and
 331 on the setting of the transition units. For a stable storage cell temperature, the
 332 transmission of the magnetic system is fixed. On the contrary, the transition
 333 units can be switched on and off, changing the intensity of the beam reaching
 334 the detector. The BRP signal can be described by the following expression:

$$335 \quad S_i = c \sum_a \left(\sum_b \sigma_b T_{ab}^i \right) I_a, \quad (12)$$

336 where I_a is the sample beam intensity (in atoms/s) of the atoms in hyperfine
 337 state $|a\rangle$, T_{ab}^i describes the exchange of hyperfine states by the transition
 338 unit⁵ i , σ_b is the sextupole transmission probability for state $|b\rangle$, and c is a
 339 proportionality factor⁶. The goal of these measurements is to determine the
 340 four (six) sample beam intensities, I_a , for the hydrogen (deuterium) sample
 341 beam. Summing Eq. 12 over index b one obtains:

$$342 \quad S_i = c \sum_a M_{ia} I_a, \quad (13)$$

343 where the *measurement matrix* M_{ia} includes information concerning transmis-
 344 sion probabilities and RF-transition efficiencies.

345 Assuming that M_{ia} is known, one can solve the system of equations (13) for I_a
 346 if, during a given ABS injection status, the BRP transition units are operated
 347 in at least four (six) different modes in case of hydrogen (deuterium).

348 The solution is given by

$$349 \quad I_a = c^{-1} \sum_i R_{ai} S_i, \quad (14)$$

350 where⁷ $R = M^{-1}$. The total sample beam intensity, I_{tot} , is obtained by the
 351 taking the sum over all hyperfine states:

$$352 \quad I_{tot} = \sum_a I_a. \quad (15)$$

⁵ If both units are working, the matrix T^i has to be replaced by $A = \prod_i T^{(i)}$

⁶ The expression (12) simplifies into $S_{off} = c \sum_a \sigma_a I_a$ in case that no transition unit is switched on.

⁷ If the number of collected signals is larger than the number of unknowns, one has to use the *pseudo-inverse* matrix $R = (M^T G_S M)^{-1} M^T G_S$, where G_S is the inverse covariance matrix of the measured signals. This procedure is equivalent to a fit of the intensities I_a to the signals S_i .

353 Finally, the relative hyperfine populations n_a are given by normalizing the
 354 intensities I_a :

$$355 \quad n_a = \frac{I_a}{I_{tot}}. \quad (16)$$

356 The polarization of the atoms in the sample beam can now be calculated
 357 from the target magnetic field strength, as expressed by the following vector-
 358 rial forms for hydrogen and deuterium, respectively:

359

$$(P_e, P_z)^T = M_P^H(n_1, n_2, n_3, n_4)^T \quad (17)$$

$$(P_e, P_z, P_{zz})^T = M_P^D(n_1, n_2, n_3, n_4, n_5, n_6)^T, \quad (18)$$

360 where the matrices M_P^H and M_P^D contain the target holding field strength. e.g.
 361 for hydrogen:

$$362 \quad \mathbf{M}_P^H = \begin{pmatrix} -1 & a & 1 & -a \\ 1 & -a & -1 & a \end{pmatrix}, \quad (19)$$

363 where $a = \frac{\chi}{\sqrt{1+\chi^2}}$, $\chi = B/B_c$, $B_c = 50.7$ mT.

364 The statistical errors of the measured signals S_i are represented by the diagonal
 365 covariance matrix C_S . Hence, the covariance error matrix C_I of the intensities
 366 I_a is given by:

$$367 \quad C_I = RC_S R^T = (M^T C_S^{-1} M)^{-1}. \quad (20)$$

368 The sum over all the elements of C_I gives the statistical error ΔI_{tot} of the
 369 total intensity I_{tot} :

$$370 \quad \Delta I_{tot} = \sum_{ab} (C_I)_{ab}. \quad (21)$$

371 The covariance matrix C_N of the hyperfine populations n_a is

$$372 \quad (C_N)_{ab} = \sum_{cd} \left(\frac{\partial n_a}{\partial I_c} \right) (C_I)_{cd} \left(\frac{\partial n_b}{\partial I_d} \right), \quad (22)$$

373 while the covariance error matrix of the polarization vector can be calculated
 374 in the following way:

$$375 \quad C_P = M_P^{H,D} C_N (M_P^{H,D})^T. \quad (23)$$

376 From C_P one can extract the statistical error of the polarization measurement.
 377 During normal running conditions, the entire automated procedure to measure
 378 and calculate the polarization vectors and their uncertainties lasts roughly
 379 60 s (90 s) for hydrogen (deuterium), resulting in a statistical uncertainty of
 380 about ± 0.013 for hydrogen. For deuterium the statistical uncertainty is about
 381 ± 0.031 for positive and ± 0.022 for negative nuclear polarization. After an
 382 optimization of the BRP sextupole system, and an increase in the diameter of
 383 the sample tube, the statistical error of a 60 s measurement is less than 0.5 %.

384 3.4 The BRP calibration

385 In the previous section it has been shown that the atomic polarization can
 386 be calculated from the measured BRP signals assuming the knowledge of the
 387 measurement matrix M_{ia} . This includes the efficiencies of the transition units
 388 and the transmission probabilities of the sextupole system for different hyper-
 389 fine states. The procedure used to determine these parameters is called BRP
 390 calibration.

391 The basic idea of the calibration measurement is to make the system of equa-
 392 tions (13) overdetermined so that additional parameters like efficiencies or
 393 sextuple transmissions can be extracted through a fit to the data. Due to the
 394 fact that the transtion units can be combined in several possible ways, the
 395 amount of signals which can be collected during a polarization measurement
 396 exceeds the number of hyperfine states N_{hfs} . Yet, the number of unknowns
 397 which can be determined in this way is still less than the total number of pa-
 398 rameters. The problem can be overcome by cycling this measurement through
 399 different (total number N_{ABS}) injection modes (see Tab. 2) so that an ade-
 400 quate number of signals can be collected.

401

402 3.4.1 The transition efficiencies

403 The BRP contains two transition units, a strong field (SFT) and a medium
 404 field (MFT) one. The SFT can drive two transitions for hydrogen ($|1\rangle \leftrightarrow |4\rangle$
 405 and $|2\rangle \leftrightarrow |4\rangle$) and five for deuterium. The efficiencies of the SFT transitions
 406 in case of hydrogen are called ε_{s14} and ε_{s24} . The MFT is a multiplestep tran-
 407 sition unit which can drive two sub-transitions for hydrogen ($|1\rangle \leftrightarrow |2\rangle$) and

BRP-Signal	Name	MFT-RF	MFT	SFT-RF	SFT
OFF	off	OFF	OFF	OFF	OFF
SFT 1-4	s14	OFF	OFF	ON	1-4
SFT 2-4	s24	OFF	OFF	ON	2-4
MFT 1-3	m13c14	ON	1-3	OFF	1-4
MFT 1-3	m13c24	ON	1-3	OFF	2-4
MFT 2-3	m23c14	ON	2-3	OFF	1-4
MFT 2-3	m23c24	ON	2-3	OFF	2-4
MFT 1-3/SFT 1-4	m13s14	ON	1-3	ON	1-4
MFT 1-3/SFT 2-4	m13s24	ON	1-3	ON	2-4
MFT 2-3/SFT 1-4	m23s14	ON	2-3	ON	1-4
MFT 2-3/SFT 2-4	m23s24	ON	2-3	ON	2-4

Table 4

Possible switching modes of the BRP transition units for hydrogen running. During a calibration measurement all signals are collected, while for a polarization measurement only a subset of them is chosen.

408 $|2\rangle \leftrightarrow |3\rangle$ ⁸) and three for deuterium. For hydrogen the MFT is tuned either
409 as a $|1\rangle \leftrightarrow |3\rangle$ (which is achieved by applying the $|1\rangle \leftrightarrow |2\rangle$ and $|2\rangle \leftrightarrow |3\rangle$
410 transitions sequentially) or as a $|2\rangle \leftrightarrow |3\rangle$ only. In the latter case the MFT
411 unit is tuned to avoid the $|1\rangle \leftrightarrow |2\rangle$ sub-transition. Although nearly zero,
412 the residual $|1\rangle \leftrightarrow |2\rangle$ efficiency for the $|2\rangle \leftrightarrow |3\rangle$ tune of the MFT has to
413 be taken into account.

414 Due to the limited space available for the BRP equipment, there is a cross talk
415 between the two BRP transition units when both static fields are switched on,
416 so that the tuning of the MFT is influenced by the SFT field, whereas the
417 SFT is not influenced by the (low) MFT field. The MFT efficiencies have to
418 be measured separately depending on the SFT setting, as they depend on the
419 exact static field. This leads, for hydrogen, to an increase in the number of
420 MFT efficiencies from four to eight. The different MFT efficiencies are identi-
421 fied by means of the subscripts *C*14 (for SFT 1-4 static field on) or *C*24 (SFT
422 2-4 static field on) and by the subscripts r13 or r23 which indicate the par-
423 ticular sub-transition being considered. For example, the notation $\varepsilon_{m13r23c24}$
424 represents the efficiency of the transition MFT 1-3, step 2-3, tuned together
425 with the static field of the SFT 2-4.

426 The total number of efficiencies N_{eff} is 10 for hydrogen and 41 in case of

⁸ The order of the sub-transitions depends on the sign of the gradient field which is, in the HERMES BRP, negative [16].

427 deuterium. The number N_{BRP} of possible BRP signals related to different
428 transition states is 11 for hydrogen (as shown in Tab. 4) and 29 for deuterium.
429 If the ABS is operated in N_{ABS} different injection modes, and the BRP tran-
430 sition units switch through all possible N_{BRP} states, the total number of col-
431 lected signals is $N_s = N_{ABS} N_{BRP}$. In this way, recalling Eq. (13), one obtains
432 a system of N_s equations containing $N_u = N_{eff} + N_{ABS} N_{hfs}$ unknowns⁹,
433 where $N_{hfs} = 4$ (6) in case of hydrogen (deuterium). The system can be solved
434 if $N_f = N_s - N_u \geq 0$, where N_f is counting the degrees of freedom and is given
435 by

$$436 \quad N_f = N_s - N_u = (N_{BRP} - N_{hfs}) N_{ABS} - N_{eff}. \quad (24)$$

437 In such a case, both the hyperfine state intensities I_a and the transition efficien-
438 cies ε can be determined. For hydrogen, the calibration measurement makes
439 use of 7 ABS injection modes, resulting in $N_f = 39$. In case of deuterium two
440 possible options have been developed, one with 5 ABS modes ($N_f = 74$) and
441 the other with 6 ($N_f = 97$).

442 The solution of the system is carried out by applying a Runge-Kutta method
443 as explained in [11]. The resulting covariance matrix C_x has the form

$$444 \quad C_x = \begin{pmatrix} C_\varepsilon & C_{\varepsilon,I} \\ C_{I,\varepsilon} & C_I \end{pmatrix}, \quad (25)$$

445 where C_ε contains uncertainties and covariances of the efficiencies and is used
446 to calculate the systematic uncertainty of the polarization measurement. The
447 resulting systematic uncertainty induced by the determination of the transi-
448 tion efficiencies of the order of 1.5 %.

449 Tab. 5 summarizes the transition efficiency measurements performed in 1997
450 with hydrogen. The efficiencies of the transitions for deuterium running can
451 be found in Ref. [11].

452 3.4.2 The sextupole transmissions

453 In the previous section it has been shown how the efficiencies ε_i of the BRP
454 transition can be measured, assuming a priori knowledge of the sextupole
455 transmissions σ_n for different hyperfine states. The attempt to fit both ε_i and
456 σ_n within the same algorithm fails. Nevertheless, the transmission probabili-
457 ties can be determined by splitting the fitting procedure in two steps, as shown
458 below.

459 In the BRP setup (Fig. 10), atoms with $m_S = -\frac{1}{2}$ are either defocused or

⁹ During the evaluation of the transition efficiencies, the sextuple system transmis-
sions probabilities are assumed to be constant.

Name	MFT	SFT	Efficiency (%)	Error (%)
ε_{s14}	-	1-4	99.3	1.34
ε_{s24}	-	2-4	101.0	1.03
$\varepsilon_{m13r12c14}$	1-3	1-4	101.0	1.03
$\varepsilon_{m13r23c14}$			98.6	1.41
$\varepsilon_{m23r12c14}$	2-3	1-4	-1.0	1.13
$\varepsilon_{m23r23c14}$			94.9	1.23
$\varepsilon_{m13r12c24}$	1-3	2-4	99.9	0.42
$\varepsilon_{m13r23c24}$			90.3	0.82
$\varepsilon_{m23r12c24}$	2-3	2-4	0.0	1.10
$\varepsilon_{m23r23c24}$			97.4	1.04

Table 5

BRP transition unit efficiencies measured during the 1997 hydrogen running fixing the sextupole transmission ratio to $r_{21} = 1.029$. Each efficiency is shown along with an explanation of the MFT and SFT static field setting.

460 stopped by the beam blocker, having therefore zero transmission probability
461 ($\sigma_3 = \sigma_4 = 0$ for hydrogen and $\sigma_4 = \sigma_5 = \sigma_6 = 0$ for deuterium). Moreover,
462 due to the normalization (Eq. 16), only ratios of transmission probabilities
463 are required for measuring the hyperfine populations. Thus, the remaining re-
464 quired parameters are σ_2/σ_1 for hydrogen and σ_2/σ_1 and σ_3/σ_1 for deuterium.

465 The Stern-Gerlach force of the sextupole magnets is weaker for hydrogen atoms
466 in state $|2\rangle$ compared to state $|1\rangle$ for magnetic fields B of the order or less
467 than the hydrogen critical field $B_c = 50.7$ mT, near the axis of the sextupole
468 system. Thus near-axis atoms in hyperfine states $|1\rangle$ and $|2\rangle$ will experience
469 a different transmission efficiency and the transmission ratio $r_{12} = \sigma_1/\sigma_2$ is
470 expected to exceed unity by a small amount. Due to the smaller hyperfine
471 coupling of deuterium, $B_c = 11.7$ mT, the deviation from unity of the ratio
472 σ_2/σ_1 and σ_3/σ_4 , is expected to be significantly smaller than for hydrogen.
473 Ray tracing calculations [8] show that the deviation is in fact negligible. From
474 these consideration it follows that the only transmission ratio that needs to
475 be measured is $r_{21} = \sigma_2/\sigma_1$ for hydrogen.

476 From the BRP calibration the transition efficiencies are extracted as function
477 of the parameter r_{21} . The transmission ratio can thus be evaluated by mini-
478 mizing the χ^2 of the calibration results. As the transmission probability of the
479 sextupole system depends on the velocity distribution of the atomic sample,
480 the storage cell temperature T_{cell} has to stay constant over the calibration
481 measurement. This procedure applied to a calibration measurement taken at

482 $T_{cell} = 95\text{ K}$ has produced the following result [11]:

$$483 \quad \left. \frac{\sigma_2}{\sigma_1} \right|_{95\text{ K}} = 1.029 \pm 0.0015 \quad (26)$$

484 The small error of the measured ratio is neglected in the calculation of the
485 systematic uncertainty of the polarization measurement.

486 The potential cell temperature dependence of the transition efficiencies can
487 be neglected as the velocity distribution of the sample is fixed by the BRP
488 sextupole system. Therefore, a polarization measurement performed collecting
489 at least one signal more than the minimum required number (as is always the
490 case) can be used to fit the ratio r_{21} for different cell temperatures.

491 A more detailed description of the BRP calibration and performance can be
492 found in Ref. [11].

493 **4 Processes occurring inside the Storage Cell**

494 Inside the storage cell, the atoms of the target may experience several inter-
495 actions which have an influence on the average target polarization P^T . Their
496 complete understanding is therefore fundamental for the reduction of the sys-
497 tematic error of the target polarization. In this section an overview of the
498 different processes will be given, while a quantitative estimation of the various
499 contributions for the different running periods of the HERMES target can be
500 found in Sec. 6. The processes are divided into two categories:

- 501 • Recombination processes.
 - 502 · Surface recombination;
 - 503 · Effect on nuclear spin.

504 and

- 505 • Spin relaxation processes:
 - 506 · Wall collisions
 - 507 · Spin exchange collisions
 - 508 · Resonant interaction of HERA beam and the spins of the target gas

509 Recombination and relaxation by wall collisions are surface effects whereas
510 spin exchange collisions and resonant interaction of beam and target gas hap-
511 pen in the gas storage cell volume. The experimental conditions of the target
512 are chosen such that these unwanted effects are suppressed as much as pos-
513 sible. It should be noted that spin relaxation can be studied and monitored
514 with good statistics by means of BRP, whereas the residual polarization after

515 recombination can only be studied using scattering process like deep inelastic
516 scattering (DIS) with very low rate.

517 4.1 Recombination Processes

518 The atoms which are injected into the HERMES target storage cell may re-
519 combine to molecules keeping partly their nuclear polarization or not. Recom-
520 bination [12] can in principle take place either on the storage cell walls (sur-
521 face recombination) or in the gas phase (volume recombination). At the low
522 gaseous densities of the HERMES target volume recombination is negligible.
523 On the cell walls two types of processes with surface catalysis of recombination
524 can be distinguished which are expected to result in different residual nuclear
525 polarization:

- 526 • the Langmuir-Hinselwood (L-H) process, where the two adsorbed, thermal-
527 ized atoms react with each other;
- 528 • the Eley-Rideal (E-R) process, where an atom from the gas phase reacts
529 directly with an adsorbed atom [25].

530 The residual polarization of the surface atoms recombining through the E-R
531 mechanism in the cell has been measured with the HERMES spectrometer,
532 making use of a well known asymmetry DIS. The result has been presented in
533 Ref. [14] and it will be discussed in section 5.2.

534 Since the storage cell temperature usually is kept below 140 K, a small amount
535 of water originating from the dissociation in the atomic beam source freezes
536 on the surface and grows into an ice layer on top of the Drifilm surface. The
537 presence of water is important since water is known to inhibit hydrogen or
538 deuterium recombination. The most likely reason for this is that the chemical
539 binding energy of an hydrogen atom in water (H-OH) of 498 kJmol^{-1} is higher
540 than in a hydrogen molecule (435.99 kJ/mol). The same applies for the case
541 of deuterium, where the bond strength of D-OD is higher than the one of D-D
542 bonds. New storage cell coatings are hydrophobic and the growth of the ice
543 layer is affected by the continuous irradiation of the storage cell surface by the
544 HERA beam which changes the chemical structure of the surface causing the
545 surface to become less hydrophobic. In addition, synchrotron photons cause
546 water molecules to desorb from the cell wall. Thus ice coverage of the cell
547 surface is determined by the radiation dose collected by the surface coating.
548 It has been observed that during the running the amount of recombination in
549 the cell gradually decreases thanks to the water effect.

550 A detailed description of the recombination studies performed on the HER-
551 MES storage cell can be found in Ref. [12].

552 *4.2 Spin relaxation*

553 Three different spin relaxation mechanisms of atoms can in principle be ob-
554 served to occur in the HERMES target as they cause a change in the hyperfine
555 population inside the storage cell. One relaxation process takes place on the
556 wall of the storage cell. Another is due to two-body spin-exchange collisions
557 of atoms in the gas phase. In the third mechanism the high frequency field
558 associated with the HERA beam can cause a depolarization in the target
559 atoms under certain conditions [13]. Spin relaxation of atomic hydrogen by
560 wall or spin exchange collisions with different types of wall coatings has been
561 under study already for many years in the context of a hydrogen maser for
562 low holding fields [6]. For the HERMES target further studies of the magnetic
563 field dependence of spin relaxation as well as studies of the temperature de-
564 pendence and of the density dependence of the transition spectra have been
565 carried out [16,30–33]. The results of these studies are summarized in the
566 following sections.

567 *4.2.1 Wall relaxation*

568 The atoms injected by the atomic beam source experience some hundreds of
569 wall collisions during their diffusion process through the storage cell. An at-
570 tractive Van-der-Waals potential between the storage cell wall and a diffusing
571 atom causes the atom to be physisorbed, i.e. to stay for a certain time close
572 to the surface until it is desorbed again. The mean residence time on the wall
573 τ_s is described by the Arrhenius equation:

574
$$\tau_s = \tau_0 e^{\left(\frac{E_b}{kT}\right)}, \quad (27)$$

575 where τ_0 is the high temperature limit of τ_s , E_b and T are the adsorption energy
576 and temperature respectively, and k is the Boltzmann constant. During the
577 time an adsorbed atom stays on the wall ($\approx 10^{-10}$ s for the HERMES cell), the
578 magnetic moment of its unpaired electron interacts with magnetic moments
579 on the surface by means of a dipolar coupling and/or with other unpaired
580 electrons through exchange interaction [18–21].

581 Depending on the surface type, temperature and magnetic field one can define
582 a probability that the atom leaves the wall in a certain hyperfine state. This
583 is described by means of transition probabilities W_{jk} which represents the
584 probability to find an atom in state $|k\rangle$ that has been in state $|j\rangle$ prior to
585 the wall collision.

586 The theoretical description and calculation of the transition probability matrix
587 for the HERMES target can be found in [16].

588 *4.2.2 Spin Exchange Depolarization*

589 Atoms colliding with each other in the gas phase can undergo spin exchange,
 590 where the hyperfine states can be modified via interaction between the electron
 591 spins [34]. Due to the conservation of angular momentum, the sum of the
 592 magnetic quantum numbers m_F before and after the spin exchange collision
 593 has to be the same:

$$594 \quad \Delta \sum_i m_F = 0. \quad (28)$$

595 One can see that if an initial population of the gas consists only of pure
 596 states $|1\rangle$ or $|3\rangle$ in case of hydrogen and $|1\rangle$ or $|4\rangle$ in case of deuterium, no
 597 relaxation by means of spin exchange is possible. This is actually not the case
 598 of the HERMES cell, where to double the density, a mixture of pure and mixed
 599 states is injected during the data taking. The effect of spin exchange collisions
 600 on the hyperfine populations can be described by a tensor M_{jk}^k , which gives
 601 the probability to find an atom in state $|i\rangle$ after a collision of two atoms in
 602 the state $|j\rangle$ and $|k\rangle$ prior to the collision:

$$603 \quad \frac{dN_i}{dt} \propto \sum_{j,k} M_{jk}^i \quad (29)$$

604 The number of spin exchange collisions per unit time and volume is

$$605 \quad \dot{N}_{se} = n\sigma_{se} \langle v_r \rangle, \quad (30)$$

606 where n is the gas density, σ_{se} is the spin exchange cross section and v_r is
 607 the relative velocity of the atoms. The density dependence of spin-exchange
 608 collision relaxation, combined with the knowledge of σ_{se} [35,36], has been
 609 used to determine the density inside the HERMES cell [16], the results will
 610 be reported in Sec. 6.

611 *4.2.3 Master equation for the description of the spin relaxation process*

612 The different relaxations due to wall collisions and spin exchange collisions
 613 cannot be treated separately. After the interaction with the surface during a
 614 wall collision the atom in the gaseous phase, interacts through spin exchange
 615 collision and, at the next wall collision, interacts again with the surface. Since
 616 the atoms are constantly exposed to both interactions, an appropriate descrip-
 617 tion is given by so called *master equation* for the occupation numbers N_i of

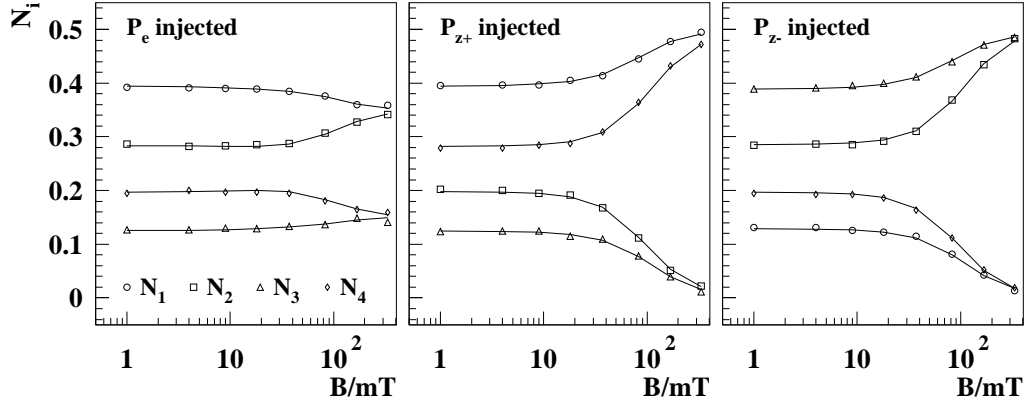


Fig. 11. Measured hyperfine population vs. magnetic field for hydrogen for the different injection modes. The measured values are given by symbols, while the lines show a fit using the solutions of Eq.31

618 the hyperfine state $|i\rangle$ [16,30]:

$$619 \quad \frac{dN_i}{dt} = \frac{1}{\tau_d}(N_i^{inj} - N_i) + \frac{\tau_d}{\tau_f} \sum_k W_{jk} N_k + \frac{\tau_d}{\tau_{se}} \sum_{jk} M_{jk}^i N_j N_k \quad (31)$$

620 The first part of Eq. 31 represents the incoming outgoing flux, the third the
621 wall relaxation and the last term the spin exchange relaxation. The effect of
622 recombination is not included in this formula.

623 In Eq. 31 three time constants appear: τ_d (the diffusion time) is the mean
624 occupation time of atoms within the storage cell, τ_f is the mean time of flight
625 between two wall collisions and τ_{se} is the mean time between two spin exchange
626 collisions. For times that are large compared to τ_d the hyperfine population
627 converges toward a dynamical equilibrium (*steady state*). The steady state
628 population is of practical interest, because the BRP requires a stable hyperfine
629 population for a polarization measurement.

630 The solution of the linear algebraic equation system 31 in the steady state has
631 been solved directly in the case of hydrogen or with the help of a numerical
632 iteration algorithm in the case of deuterium [16].

633 As an example of application of Eq. 31, Fig. 11 represents the measured hy-
634 perfine population as a function of the magnetic field for hydrogen and a fit
635 to the data using the solutions of Eq. 31.

636 4.2.4 Bunch field induced depolarization

637 The beam current of the HERA electron storage ring is bunched with time
638 τ_{bunch} between two adjacent bunches of 96.1 ns. Typically, most of the 220 RF

639 buckets are filled, so that the bunch frequency is given by:

$$640 \quad \nu_{bunch} = \frac{1}{\tau_{bunch}} = 10.42 MHz. \quad (32)$$

641 A large number of harmonics contributes to the induced magnetic high fre-
 642 quency field close to the HERA beam, because the bunches are very short.
 643 The transition frequency between two hyperfine states $|i\rangle$ and $|j\rangle$ is given
 644 by:

$$645 \quad \nu_{ij} = \frac{E_i(B) - E_j(B)}{h}. \quad (33)$$

646 If at a certain holding field B ν_{ij} matches one of these harmonics, resonant
 647 depolarization occurs. The location of the beam-induced resonances is shown
 648 in Fig. 12. Bunch field induced depolarization at the HERMES target have
 649 been studied in case of hydrogen [13,33] and deuterium [16] for the longitudinal
 650 orientation of the target holding field (before 2001). During this time the
 651 observed π ($\Delta m = \pm 1$) transitions were sufficiently separated so that at the
 652 working point (335 mT) no beam induced depolarization could be found. In the
 653 case of transverse target operating since October 2001, both σ ($\Delta m = 0$) and
 654 π ($\Delta m = \pm 1$) transitions are allowed because the oscillating field surrounding
 655 the HERA beam has components both parallel and perpendicular to the static
 656 holding field. The spacing between two nearby induced resonances is narrower
 657 than in the longitudinal case (only 0.37 mT difference in the magnetic holding
 658 field at $B = 0.3$ T) and a higher homogeneity in the holding field is therefore
 659 needed (see Fig. 12).

660 Thus, a field intensity for which beam resonant depolarization can be com-
 661 pletely suppressed does not exist. A pair of additional correction coils mounted
 662 directly near the storage cell has been installed for the 2003 running. The re-
 663 sults will be presented in a forthcoming paper.

664 5 Target polarization

665 The average polarization of the nucleons in the target P^T is a fundamental
 666 parameter of the HERMES experiment. The problem is to relate the mea-
 667 sured polarization of the atoms in the sample beam with the density-weighted
 668 average polarization of the nuclei in the cell. The definition of the target po-
 669 larization involves different terms which mainly account for two effects:

- 670 • Presence of molecules in the cell, both unpolarized from the residual gas of
 671 the scattering chamber and/or directly injected from the ABS, and polarized

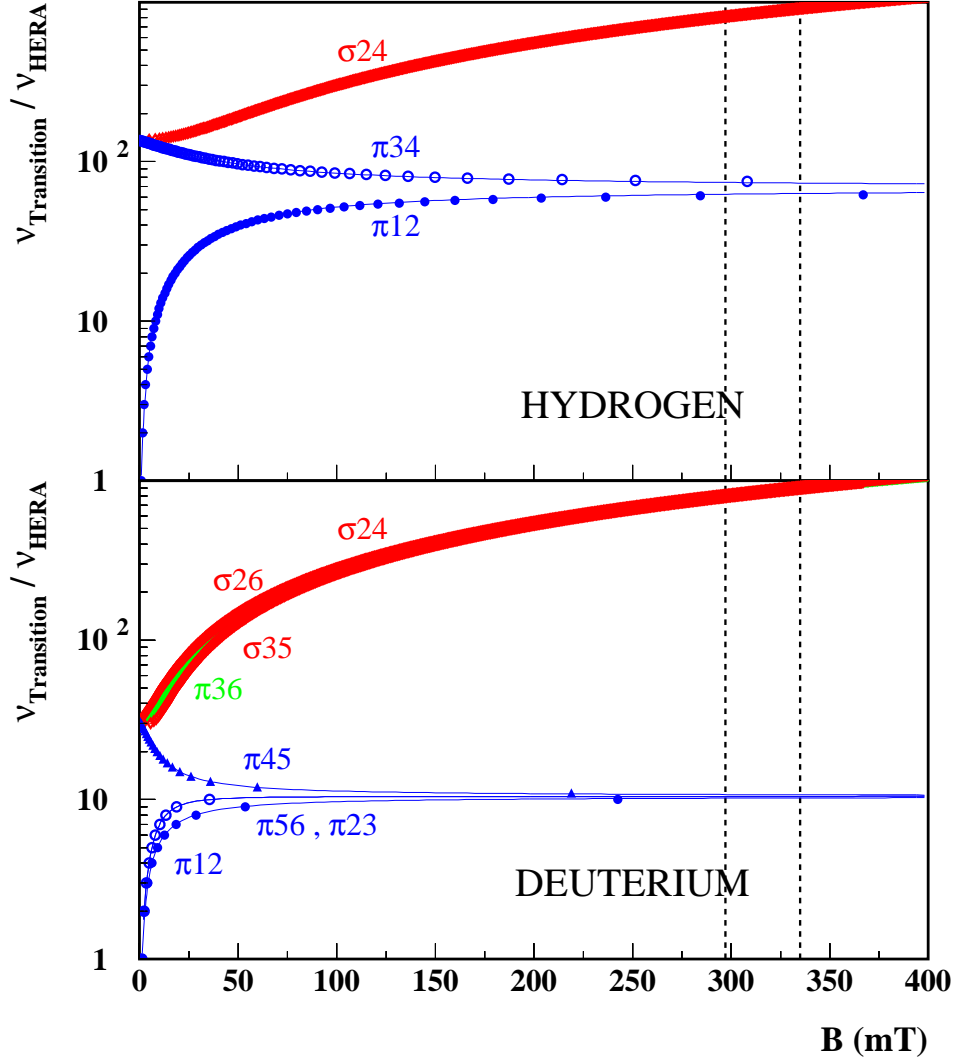


Fig. 12. Possible beam induced nuclear depolarizing resonances in the HERMES target. The frequency difference between pairs of hyperfine states whose transitions lead to nuclear depolarization are plotted as a function of the holding field. The frequency values are normalized to $\nu_{HERA} = 10.42$ MHz. The symbols, representing the resonance condition, are clearly distinguishable for the π transitions, while they overlap with each other in case of σ and $\pi |3\rangle \leftrightarrow |6\rangle$ transitions, which are separated by a difference in the intensity of the holding field ΔB_T of only 0.37 mT. The dashed lines represent the working point of the transversely (left) and longitudinally (right) polarized targets.

672 coming from recombination of polarized atoms on the cell surface.
 673 • Relaxation and recombination effects in the storage cell leading to an inho-
 674 mogeneous distribution of the atomic fraction and of the atomic polariza-
 675 tion.

676 The average target polarization P^T as seen by the electron beam is defined by
 677 the following equation:

$$678 \quad P^T = \alpha_0 \alpha_r P_a + \alpha_0 (1 - \alpha_r) \beta P_a, \quad (34)$$

679 where α_0 represents the initial fraction of nucleons in atoms as injected by the
 680 ABS (or atomic fraction in absence of recombination), α_r denotes the frac-
 681 tion of nucleons in atoms surviving recombination during their way through
 682 the storage cell, $\beta = P_m/P_a$ stands for the ratio of the polarization of the
 683 molecules produced by recombination P_m relative to the polarization of the
 684 atoms P_a . The knowledge of β for the experimental conditions at the HERMES
 685 experiment will be discussed in Sec. 5.2.

686 The values for α_0 , α_r and P_a are calculated using the measurements of the
 687 TGA and BRP combined with the various calibrations. As both detectors
 688 measure the properties of a sample of the target gas, it is necessary to relate
 689 the results to a corresponding value averaged along the storage cell. This is
 690 achieved by the sampling corrections c_α [15]:

$$691 \quad \alpha_r = c_\alpha \alpha_r^{TGA} \quad (35)$$

692 and c_P

$$693 \quad P_a = c_P P_a^{BRP} \quad (36)$$

694 The sampling corrections and their systematic uncertainties are functions of
 695 the measured values of α_r^{TGA} and P_a^{BRP} , respectively. The functions depend
 696 on the geometry of the storage cell, its surface properties and the detectors
 697 acceptance. They are calculated with the help of Monte Carlo simulations of
 698 the stocastic motion of particles in the storage cell, where the history of these
 699 particles is stored and analyzed. Another possibility is to calculate sampling
 700 corrections analytically by describing the diffusion process of the target gas
 701 inside the storage cell with the use of a one-dimensional diffusion equation.
 702 The issue has been addressed in Ref. [15] and will be discussed here in Sec.
 703 5.4.

704 The different terms entering the definition of the average polarization are
 705 summarized in Tab. 6.

Term		Meaning
P^T		density averaged polarization in the cell
α_0		atomic fraction in the absence of recombination within the cell
α_r	$= c_\alpha \alpha_r^{TGA}$	fraction of atoms surviving recombination in the cell
	c_α	sampling correction for the atomic fraction
	α_r^{TGA}	measured atomic fraction in the sample beam
$(1 - \alpha_r)$		fraction of atoms recombining in the cell
P_a	$= c_P P_a^{BRP}$	polarization of atoms in the cell
	c_P	sampling correction for the atomic polarization
	P_a^{BRP}	measured polarization of atoms in the sample beam
β	$= P_m/P_a$	relative nuclear polarization of recombined atoms

Table 6

Meaning of the different terms contained in Eq. 34.

706 5.1 Determination of the quantities α_r and α_0

707 In order to calculate the target polarization following Eq. 34, it is necessary to
708 separate the atomic fraction that would be seen by the HERA electron beam if
709 no cell wall recombination were to occur (α_0), and the fraction of the initially
710 injected atoms that survive wall recombination, as seen by the HERA electron
711 beam (α_r). The measured quantity α^{TGA} can also be factorized in two terms
712 and can be written as (see Eq. 9):

$$713 \quad \alpha^{TGA} = \frac{\phi_a}{\phi_a + \phi_m} = \alpha_0^{TGA} \alpha_r^{TGA} \quad (37)$$

714 As long as dissociative ionization can be neglected the only source of atomic
715 flux ϕ_a into the gas analyzer is the flux originating from the atomic beam
716 source. The molecular flux ϕ_m on the contrary may come from three different
717 sources:

- 718 • Undissociated molecules ballistically injected by the ABS. Since the effi-
719 ciency of the dissociator is around 80 %, a certain amount of molecules
720 passes through the nozzle towards the polarizing stage, affected by neither
721 the sextupole magnets or the transition units. Although the majority of
722 these molecules hits the vacuum chamber wall and is pumped away, a small
723 amount enters into the storage cell via the injection tube. These unpolarized
724 molecules present a triangular density distribution along the cell axis, with
725 the maximum density at the center of the cell.
- 726 • Rest gas in the target chamber. These molecules mainly originate from the

727 recombination of atoms that have left the storage cell and have thermal-
 728 ized on the vacuum chamber walls. This molecular component is clearly
 729 unpolarized and results in a constant density inside the storage cell.

730 • Atoms that recombine into molecules after entering the cell. As explained
 731 in section 2.3, the cell material and temperature are optimized in order to
 732 limit the depolarization and recombination effects in the target atomic gas.
 733 Nevertheless, atoms can stick on the cell surface and recombine and the
 734 resulting molecules may carry a residual nuclear polarization.

735 Hence, the normalized total molecular flow rate ϕ_m can be decomposed in the
 736 following way:

$$737 \quad \phi_m = \phi_{bal} + \phi_{rg} + \phi_r \quad (38)$$

738 where ϕ_{bal} , ϕ_{rg} and ϕ_r represent the ballistic, the rest gas and the recombina-
 739 tion components, respectively.

740 To separate between polarized and unpolarized molecules we rewrite the two
 741 factors in Eq. 37 by using the different contributions defined in Eq. 38:

$$742 \quad \alpha_r^{TGA} = \frac{\phi_a}{\phi_a + \phi_r}, \quad (39)$$

743 and

$$744 \quad \alpha_0^{TGA} = \frac{\phi_a + \phi_r}{\phi_a + \phi_r + \phi_{bal} + \phi_{rg}}. \quad (40)$$

745 The separation of the total molecular flowrate into the single components
 746 is accomplished by means of standard *target calibrations* which are usually
 747 performed between two HERA electron fills, when the HERMES spectrometer
 748 is not taking data.

749 The rest gas contribution (ϕ_{rg}) to the molecular flux is linearly proportional to
 750 the pressure in the target chamber. The constant of proportionality is deter-
 751 mined by injecting into the target chamber increasing quantities of hydrogen
 752 (deuterium) molecules with a controlled flow system and by measuring the
 753 corresponding TGA count rates.

754 The ballistic flux contribution (ϕ_{bal}) can be measured by varying the atomic
 755 flux of the injected beam while keeping the molecular flux constant. The
 756 atomic flux is changed by using the hyperfine transitions to select either 1
 757 or 2 (or 3 in the case of deuterium) hyperfine states. Since the recombination
 758 probability inside the cell is independent of the injected beam intensity, the

759 quantity ϕ_{bal} can be extracted. Equation 38 is then solved for the remaining
 760 molecular flux ϕ_r .

761 A detailed description of how these calibrations are performed has been given
 762 in Ref. [10].

763 Once the molecular contributions ϕ_{rg} , ϕ_{bal} and ϕ_r are extracted one can de-
 764 termine α_r^{TGA} using Eq. 39 and thus α_r using Eq. 35.

765 The term α_0 can be determined without referring to additional sampling cor-
 766 rections. It should be noted that all the ϕ_i terms in Eq. 40 are nucleon fluxes,
 767 but α_0 is related to nucleon densities in the cell as seen by the HERA beam.
 768 In the limiting case of small cell wall recombination, the densities of atoms
 769 and molecules arising from ϕ_a , ϕ_{bal} and ϕ_r are triangular. In contrast, the rest
 770 gas ϕ_{rg} has a constant density along the cell and must be weighted by another
 771 factor of 2. Additionally, ϕ_{bal} and ϕ_{rg} , having double atomic mass, represent a
 772 target thicker by a factor $\sqrt{2}$ for the same TGA flux than atoms. Finally, the
 773 terms ϕ_a and ϕ_r are coupled. An increase in ϕ_r is offset by a decrease in ϕ_a
 774 so that $\phi_a + \phi_r = \text{constant}$. Nevertheless the target density from the nucleons
 775 depends on α_r according the term $d = \sqrt{2}/(1 + (\sqrt{2} - 1)\alpha_r)$. Combining the
 776 above considerations gives:

$$777 \quad \alpha_0 = \frac{d(\phi_a + \phi_r)}{d(\phi_a + \phi_r) + \sqrt{2}\phi_{bal} + 2\sqrt{2}\phi_{rg}}. \quad (41)$$

778 5.2 Relative polarization of nuclei in recombined atoms (β)

779 As mentioned in the previous sections, a certain amount of polarized hydrogen
 780 or deuterium atoms may recombine in the storage cell. A direct measurement
 781 of the remnant polarization contained in the molecules is not possible at HER-
 782 MES, as the Breit-Rabi polarimeter can measure the atomic polarization only.
 783 The atomic recombination is a temperature dependent surface mediated pro-
 784 cess [12,16]. Hence, measurements of the nuclear polarization of recombined
 785 atoms using storage cells of different materials and/or with different coatings
 786 [37,38] are not directly applicable to the HERMES case. Without any informa-
 787 tion about the molecular polarization β of nucleons in molecules (or molecular
 788 polarization in short) one has to apply in Eq. 34 the conservative assumption
 789 $0 \leq \beta \leq 1$. Recently, a set of data taken in 1997 at warmer cell temperature
 790 (260 K instead of the nominal 100 K) could be used to measure β for hydro-
 791 gen at that temperature, resulting in: $\beta^{260K} = 0.68 \pm 0.09_{stat} \pm 0.06_{syst}$ [14].
 792 This result can be used as an upper limit for β at 100 K (β_{high}^{100K}) under the
 793 following assumptions. The main mechanism responsible for recombination at
 794 100 K and 260 K is the same (i.e. the E-R mechanism). At 100 K, the re-
 795 combination probability is smaller than at 260 K (the atoms impinging from

796 the volume have less kinetic energy to overcome the activation barrier). Thus,
 797 the residence time of chemically adsorbed atoms on the surface at 100 K is
 798 greater than at 260 K and their possible polarization cannot exceed the value
 799 measured at 260 K. This results in $\beta_{high}^{100K} = 0.83$.

800 The lower limit for β^{100K} (β_{low}^{100K} can be derived from a simple argument. By
 801 assuming that the nucleon spins are not affected by the recombination process,
 802 the nuclear polarization of the molecule at its formation (P_m^0) can be evaluated
 803 by taking the average value of the polarization of an atom coming from the
 804 volume (P_a) and one resident on the surface (P_s). The theoretical lower limit
 805 for β^{100K} can then be inferred supposing that atoms sticking on the cell surface
 806 are totally depolarized ($P_s^{100K,low} = 0$) and applying the equation:

$$807 \quad \beta_{low}^{100K} = \frac{P_m^{100K,low}}{P_a^{100K}} = \frac{P_a^{100K} + P_s^{100K,low}}{2} \frac{1}{P_a^{100K}}. \quad (42)$$

808 The result is $\beta_{low}^{100K} = 0.5$. A factor of 0.9 takes the collisional depolarization
 809 of the molecules on the walls into account [14,38], ending in $\beta_{low}^{100K} = 0.45$.

810 Hence, the range of β^{100K} can be limited to

$$811 \quad 0.45 \leq \beta^{100K} \leq 0.83. \quad (43)$$

812 The final value and error of β^{100K} is:

$$813 \quad \beta^{100K} = 0.64 \pm 0.19 \quad (44)$$

814 5.3 Injected atomic polarization

815 An important parameter for the exact evaluation of the target polarization is
 816 the injected atomic polarization P_a^{inj} (i.e. the atomic polarization in absence
 817 of depolarization), as it enables the decoupling of the different spin-relaxation
 818 effects. The injected polarization for each ABS operating mode (Tab. 2) can
 819 be calculated if the transmission probabilities of the sextupole system and the
 820 efficiencies of the adiabatic transition units are known. The sextupole trans-
 821 mission probabilities for hydrogen and deuterium have been calculated using
 822 a Monte Carlo simulation and the results are given in Ref. [8]. The efficiencies
 823 of the transitions of the ABS can be extracted by measuring the magnetic
 824 field dependence of the spin relaxation processes and by fitting the data with
 825 a theoretical model referred to as '*master equation*' which is described in Ref.
 826 [16].

827 For the HERMES data, the important ABS injection modes are those (two
 828 hyperfine states) having a large positive or negative nuclear polarization, P_{z+}

829 and P_{z-} respectively, and, in case of deuterium, the two additional positive
 830 and negative tensor polarization (P_{zz+} and P_{zz-}) modes (see Tab. 2).

831 For hydrogen, only two transitions after the sextupole system are used: the
 832 SFT 2-4 for P_{z+} and WFT 1-3 for P_{z-} . Therefore, the injected polarizations
 833 are directly given by the transition efficiencies whose values have been cal-
 834 culated in Ref. [16] using the technique mentioned and cross-checked using a
 835 more direct method based on the symmetry of the spin relaxation processes
 836 for the two injection modes. In case of deuterium, several transition units are
 837 used to provide the four polarizations, some of which are located between the
 838 two sextupole subsystems. Hence, the injected polarizations have to be calcu-
 839 lated taking into account the transition efficiencies as well as the transmission
 840 probabilities for atoms whose hyperfine state gets changed between the two
 841 subsystems.

842 The calculated polarization for the hydrogen and deuterium beams injected
 843 into the target are summarized in Tab. 7. The degree of nuclear polariza-
 844 tion injected by the ABS when running with deuterium is substantially lower
 845 than for hydrogen. The reason is that, due to the higher number of hyperfine
 846 states, the deuterium nuclear polarization can only be achieved by using the
 847 transition units located between the two magnetic subsystems, resulting in an
 848 incomplete separation of states.

849 5.4 Sampling Corrections

850 The sampling correction functions $c_\alpha(\alpha_r^{TGA})$ and $c_P(P_a^{BRP})$ depend strongly
 851 on the distribution of recombination and wall relaxation probabilities per wall
 852 collision along the storage cell. If the storage cell has not yet been exposed
 853 to the HERA beam, one can assume that the recombination and wall relax-
 854 ation probabilities are constant over the entire surface of the storage cell, or,
 855 at least, that microscopic inhomogeneities by different types of surface sites

Mode	Hydrogen	Deuterium
P_{z+}^{inj}	97.26 ± 0.05	87.78 ± 0.07
P_{z-}^{inj}	-97.38 ± 0.07	-89.50 ± 0.10
P_{zz+}^{inj}	-	96.22 ± 0.38
P_{zz-}^{inj}	-	-177.30 ± 0.61

Table 7

Estimated polarizations for the hydrogen and deuterium atomic beams injected by the ABS into the target. All values are multiplied by 100. The quoted errors take only the uncertainty of the ABS efficiencies into account. The values refer to the polarization of injected gas with 0.3 T guide field.

856 are equally distributed. In normal operation no influence of the HERA beam
 857 on the target performance has been observed. Nevertheless certain distinct
 858 incidents affecting the cell have been found, when the beam tuning was not
 859 optimum or the HERA beam was accidentally lost near the HERMES target
 860 region. Possible mechanisms how the HERA beam could affect the surface
 861 properties of the storage cell might be:

- 862 • desorption of surface coating by a synchrotron radiation flash;
- 863 • bombardment of the storage cell walls with charged particles leading to
 864 radiation damage;
- 865 • chemical reactions of ionized hydrogen or deuterium radicals with the cell
 866 surface;
- 867 • redistribution of the ice layer on the storage cell by RF heating due to the
 868 wake fields;
- 869 • contamination of the storage cell surface by sputtered material from the
 870 collimator upstream of the target.

871 Since the exact effect of the HERA beam on the surface properties is unknown,
 872 every realistic distribution of recombination and wall relaxation probabilities
 873 has to be considered when evaluating the sampling corrections. It is anyway
 874 convenient to distinguish certain scenarios of special interest.

- 875 • **Homogeneous cell (HC):** the natural assumption when the cell has not
 876 been exposed to the HERA beam. The calculated sampling corrections set
 877 an upper limit for α_r and P_a for any given values of α_r^{TGA} and P_a^{BRP} res-
 878 pectively.
- 879 • **Homogeneous beam tube (HBT):** the beam tube is homogeneously
 880 affected by the beam, while the side tubes are unaffected.
- 881 • **Inhomogeneous beam tube (IBT):** beam tube is inhomogeneously af-
 882 fected by the beam, while the side tubes are unchanged. This scenario does
 883 not lead to a single sampling correction, but it can be used to calculate a
 884 lower limit for α_r and P_a for any given values of α_r^{TGA} and P_a^{BRP} respectively.

885 A model for calculating the sampling corrections has been developed in Ref.
 886 [16] which is based on a parameter $\gamma_r(\gamma_d)$, the recombination (spin-flip) prob-
 887 ability during a wall collision. If these probabilities were constant and equal
 888 for the beam and sample tubes, the sampling corrections would only depend
 889 on their geometry. This is actually the case for a freshly installed cell, whose
 890 Drifilm coating is known to be intact and uniform.

891 In all scenarios it is assumed that the relation $\gamma_r^{ST} \leq \gamma_r^{BT}$ holds at any time for
 892 the recombination probabilities in the sample tube, γ_r^{ST} , and beam tube, γ_r^{BT} .
 893 The validity of this hypothesis is proven by the data [16,24]. Numerical cal-
 894 culations of the sampling corrections for the “large cell” have been performed
 895 using a molecular flow simulation, complemented by analytical calculations

896 based on the one-dimensional diffusion equation [16].

897 The sampling correction c_P has to be subdivided into two different terms, one
 898 for the wall collisions and a second one for spin exchange relaxation, as the two
 899 processes have to be treated in different ways. This can be done by defining
 900 the depolarization factors $\pi_{wd} = 1 - \Delta P_a^{wd}$ (wall collisions) and $\pi_{se} = 1 - \Delta P_a^{se}$
 901 (spin exchange relaxation) so that, for low spin relaxation, one has:

$$902 \quad \frac{P_a}{P_a^{BRP}} \equiv c_P \simeq \frac{\pi_{wd} \pi_{se} P_a^{inj}}{\pi_{wd}^{BRP} \pi_{se}^{BRP} P_a^{inj}} \quad (45)$$

903 As the spin exchange relaxation occurs in the gas phase, this process is not
 904 affected by any change of the cell surface properties, so that the relation be-
 905 tween π_{se} and π_{se}^{BRP} has to be independent from any of the listed scenarios.
 906 Moreover, since calculations have shown that $\pi_{se} \simeq \pi_{se}^{BRP}$ [16], one can con-
 907 clude that the sampling correction c_P is determined by the wall depolarization
 908 only:

$$909 \quad c_P = \frac{P_a}{P_a^{BRP}} \simeq \frac{\pi_{wd}}{\pi_{wd}^{BRP}} \quad (46)$$

910 As an example in Fig. 5.4 the effect of the calculated sampling corrections for
 911 the “large cell” used in the 1996-97 running with hydrogen is shown. During
 912 data taking the measurements of α_r^{TGA} and π_{wd}^{BRP} are almost always well above
 913 0.9, so that linear approximations for the sampling corrections are used:

$$\alpha_r = \bar{a} + (1 - \bar{a}) \alpha_r^{TGA} = \alpha_r^{TGA} + \bar{a} (1 - \alpha_r^{TGA}) \quad (47)$$

$$\pi_{wd} = \bar{b} + (1 - \bar{b}) \pi_{wd}^{BRP} = \pi_{wd}^{BRP} + \bar{b} (1 - \pi_{wd}^{BRP}) \quad (48)$$

914 The values \bar{a} , for recombination, and \bar{b} , for depolarization, are obtained by
 915 taking the average between the two extreme scenarios and assigning them
 916 systematic errors $\Delta\bar{a}$, $\Delta\bar{b}$ equal to the difference between the average value
 917 and the extremes (see the dotted lines in Fig. 5.4).

918 5.5 Evaluation of the systematic error

919 After having determined all the single terms of Eq. (34), P^T can be expressed
 920 as a function of the measured quantities. It is convenient to write the target

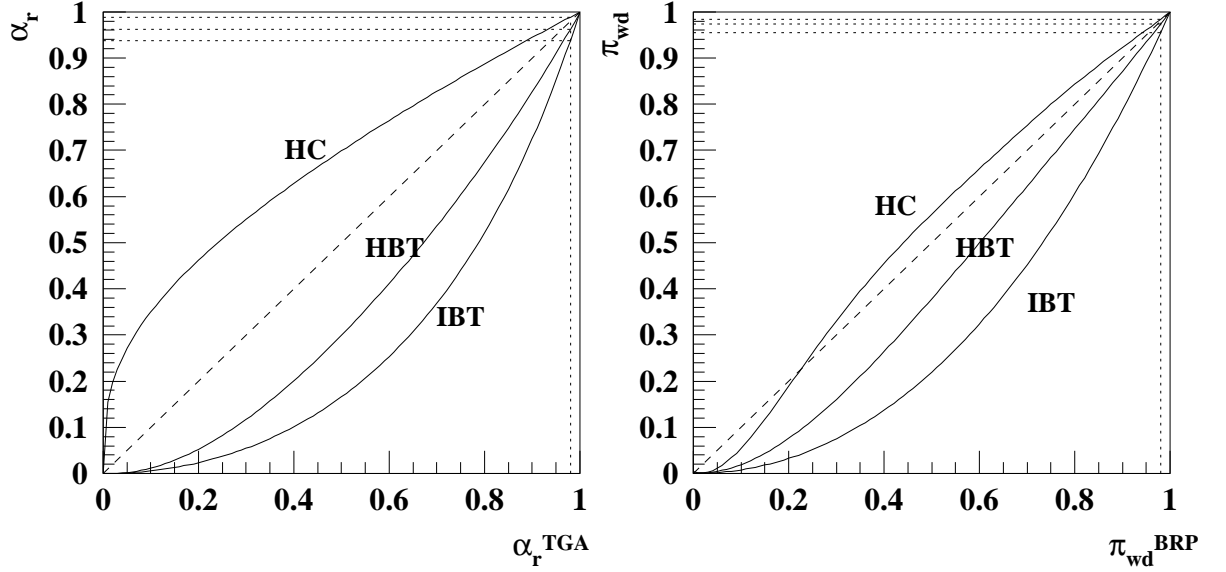


Fig. 13. Correlation between the values measured by the TGA or BRP detectors and their corresponding density weighted average values in the storage cell. The left figure shows the range for recombination, the right picture shows the range for wall depolarization. Acceptable uncertainties of α_r and π_{WD} can only be achieved with α_r^{TGA} and π_{WD}^{BRP} close to unity. The uncertainty grows rapidly with increasing recombination or depolarization respectively.

921 polarization in the following way:

$$922 \quad P^T = \alpha_0 (\alpha_r + (1 - \alpha_r) \beta) P_a = \alpha_{tot} \cdot P_a \dots \quad (49)$$

923 where the term α_{tot} is called *effective* atomic fraction.

924 5.5.1 Error of the effective atomic fraction α_{tot}

925 Combining equations (49), (47) and (39), α_{tot} can be expressed by

$$926 \quad \alpha_{tot} = \frac{\phi_a + (\bar{a}(1 - \beta) + \beta)(\phi_m - \phi_{bal} - \phi_{rg})}{\phi_a + \phi_m + (\sqrt{2} - 1)\phi_{bal} + (2\sqrt{2} - 1)\phi_{rg}}. \quad (50)$$

927 The systematic uncertainty of α_{tot} is determined by the measured flow rates
 928 ϕ_a , ϕ_m , ϕ_{bal} and ϕ_{rg} and their errors as well as the values and uncertainties of
 929 β , \bar{a} and the TGA calibration constant κ . With the matrix T defined by

$$930 \quad T = \left(\frac{\partial \alpha_{tot}}{\partial \phi_i}, \dots, \frac{\partial \alpha_{tot}}{\partial \kappa} \right), \quad (51)$$

931 and the diagonal covariance matrix C of all calibration constants, the system-
 932 atic uncertainty $\Delta_{sys}\alpha_{tot}$ is given by

$$933 \quad \Delta_{sys}\alpha_{tot} = \sqrt{TCCT^T}. \quad (52)$$

934 The matrix T contains 10 independent derivatives, i.e. for κ , \bar{a} , β and the
 935 terms related to the ballistic flux and rest gas calibrations (7 additional terms
 936 as described in Ref. [10]).

937 5.5.2 Error of the atomic polarization P_a

938 Combining equations (45) and (48), and using the approximation:

$$939 \quad \pi_{se}^{BRP} \simeq \frac{1}{1 + \Delta(P_a^{se})^{BRP}}, \quad (53)$$

940 the formula for the average atomic polarization P_a can be written in the fol-
 941 lowing way

$$942 \quad P_a = P_a^{BRP} + \bar{b}(\pi_{se} P^{inj} - P_a^{BRP}) \simeq P_a^{BRP} + \bar{b} \left(\frac{P^{inj}}{1 + \Delta P_a^{se}} - P_a^{BRP} \right). \quad (54)$$

943 For the calculation of the systematic uncertainty $\Delta_{sys} P_a$, the important error
 944 sources to be included are $\Delta\bar{b}$ and $\Delta_{sys} P_a^{BRP}$ ¹⁰. As a result, one finds:

$$945 \quad \Delta_{sys} P_a = \left((1 - \bar{b})^2 (\Delta_{sys} P_a^{BRP})^2 + (1 - \pi_{wd})^2 \pi_{se}^2 (P^{inj})^2 \Delta\bar{b}^2 \right)^{1/2}. \quad (55)$$

946 During the analysis one typically averages over a large dataset, so that the
 947 statistical uncertainty of the polarization measurement $\Delta_{sta} P_a$ is negligible.

948 6 Performance

949 In the present section an overview about the target performance over the total
 950 running time will be given by analyzing distinct periods for each different
 951 target:

- 952 • 1997 for the longitudinal hydrogen target;
- 953 • 2000 for the longitudinal deuterium target;
- 954 • 2002 for the transverse hydrogen target.

¹⁰ The uncertainties on ΔP_{se} and on P_a^{inj} are negligible.

955 *6.1 Longitudinal hydrogen running in 1997*

956 The upper plot in Fig. 14 shows the atomic fraction α^{TGA} measured by the
957 target gas analyzer during the 1997 running period. The atomic (nuclear) po-
958 larization measured by the BRP is plotted in the lower half of Fig. 14. Aside
959 from startup problems, the target performance was relatively smooth. Unfor-
960 tunately, a severe HERA beam loss close to the HERMES region occurred at
961 a certain point (left line), resulting in a change of the cell surface properties.
962 After this bad event, it was decided to collect a set of data at higher tem-
963 perature ($T_{cell} = 260$ K instead of the nominal value $T_{cell} = 100$ K) in order
964 to measure the β parameter (see Ref. [14]). At the end of this period, the
965 storage cell was exchanged (middle line). Also the second cell experienced a
966 beam dump (right line) which produced a small hole in the cell wall.
967 For these reasons during the analysis, the 1997 dataset has been divided into
968 four periods during which the cell surface condition was assumed to be con-
969 stant. For each period, specific studies have been performed to limit the errors
970 on α_r and P_a [24].

971 For the entire running period with hydrogen, we quote a luminosity-weighted
972 average value for the target polarization of $P_{z+}^T = -P_{z-}^T = 0.852 \pm 0.033$ and
973 a density of 7.6×10^{13} nucl./cm². The latter number has been derived from
974 a method exploiting the density dependence of spin exchange collisions [16].

975 *6.2 Longitudinal deuterium running in 2000*

976 Over the eight month of deuterium running in 2000, the HERMES target op-
977 erated in very stable conditions. The atomic beam source, equipped with a
978 microwave dissociator, experienced only one major failure which hardly af-
979 fected the data taking. Neither the scattering chamber, nor the TGA/BRP
980 vacuum system had to be opened, leading to constant amounts of residual gas
981 in the storage cell as well as stable efficiencies of the detectors of the target
982 diagnostics. There was no need to replaced the storage cell, as its performance
983 in terms of atomic recombination and nuclear depolarization was always ex-
984 cellent. The reason for such good behavior can be found both in a particularly
985 fortunate Drifilm coating and in the limited damage caused by a very well
986 tuned electron beam.

987 The outstanding performance of the HERMES target in this period is well
988 represented in Fig. 15 (note the change in scale compared to Fig. 14). The
989 stable behavior of the cell surface in terms of atomic recombination is demon-
990 strated in the upper plot of Fig. 15, where the atomic fraction measured by the
991 target gas analyzer is plotted. The lower plot shows the nuclear polarization.

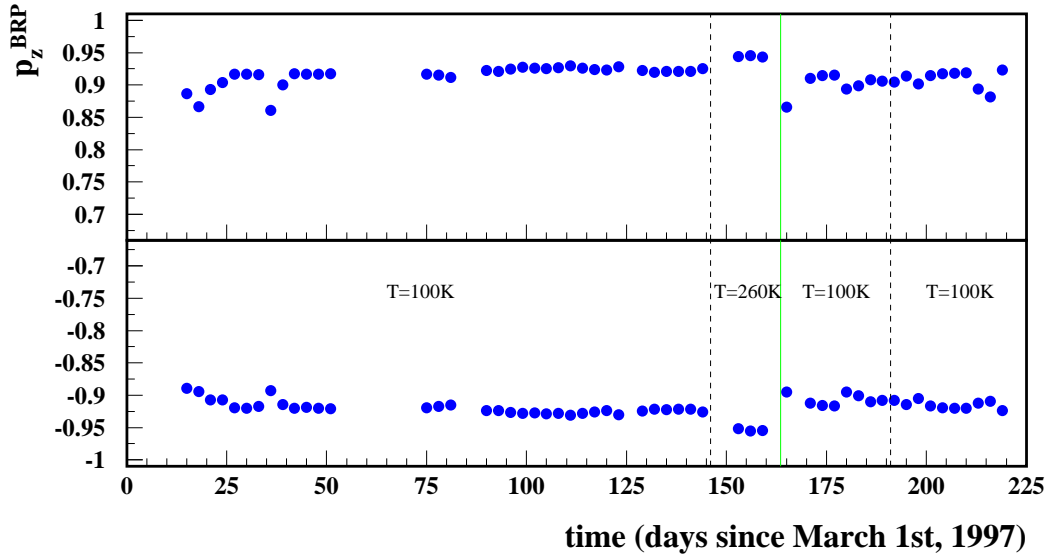
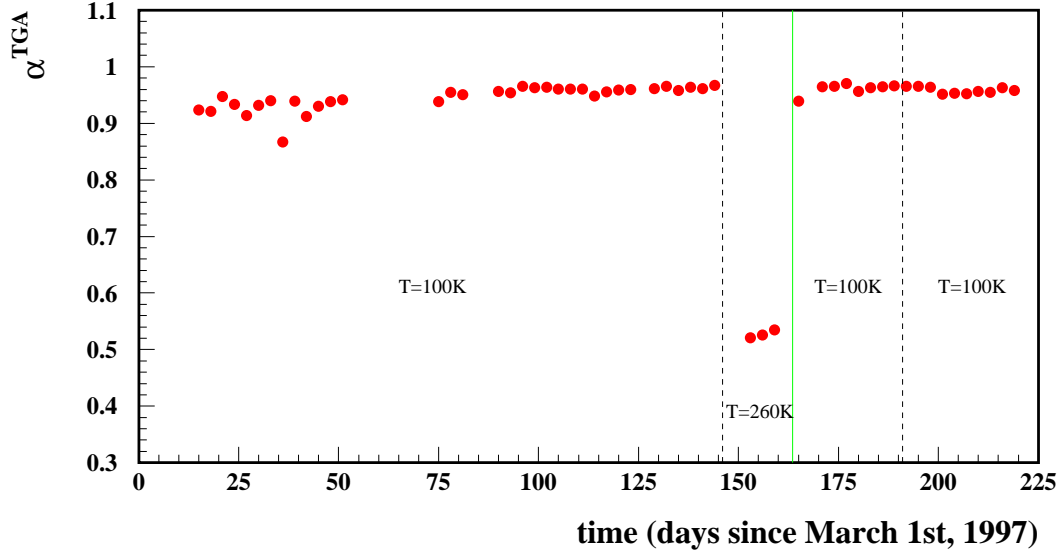


Fig. 14. The TGA (above) and BRP (below) measurements for the entire 1997 data taking period. The vertical dashed lines indicate HERA beam loss events which affected the cell surface properties, and the solid line indicates the replacement of the target cell.

992 In the period between January and June, the target was operated with only
 993 positive and negative states of nuclear vector polarization. From July on, a
 994 new injection mode combining vector and tensor polarization P_{z+} , P_{z-} , P_{zz+}
 995 and P_{zz-} was established in order to perform the first measurement of the
 996 tensor-polarized structure function b_1^d .
 997

998 The average values for the four polarization states used in 2000 are the fol-
 999 lowing:

$$P_{z+}^T = +0.851 \pm 0.029 \quad (56)$$

$$P_{z-}^T = -0.840 \pm 0.026 \quad (57)$$

$$P_{zz+}^T = +0.891 \pm 0.027 \quad (58)$$

$$P_{zz-}^T = -1.656 \pm 0.049 \quad (59)$$

1000 Note that only the systematic uncertainty is quoted as the statistical un-
 1001 certainty is negligible in comparison. The differences between the systematic
 1002 uncertainties originate from the injection mode dependent systematic error of
 1003 the atomic polarization.

1004 The measured target density for this period, measured by means of the the
 1005 spin-exchange collision relaxation method, is 2.1×10^{14} nucleons/cm².

1006 6.2.1 Spin relaxation

1007 The spin-flip probability per wall collision γ_z is proportional to τ_s^2 , τ_s being the
 1008 mean residence time: $\tau_s = \tau_0 e^{(\frac{E_b}{kT})}$ (see Eq. 27). Therefore γ_z should depend on
 1009 the wall temperature T. In other words: if P_a^{BRP} does not change with T, this
 1010 indicates vanishing wall depolarization within the experimental errors. In Fig.
 1011 16, a scan of the cell temperature down to very low temperatures is shown.
 1012 The result indicates that no wall depolarization occurs. As a consequence, for
 1013 the deuterium target the sampling correction for nuclear depolarization equals
 1014 unity ($c_P = 1$), so that:

$$1015 \quad P_a = P_a^{BRP}. \quad (60)$$

1016 Moreover, the calculated depolarization due to spin exchange collision resulted
 1017 in a value $\Delta P_a^{se} = 0.3\%$. As in 2000 spin relaxation can be neglected com-
 1018 pletely, the polarization injected by the ABS equals the measured BRP value:

$$1019 \quad P_a^{inj} \simeq P_a^{BRP}. \quad (61)$$

1020 6.2.2 Recombination

1021 Although the atomic recombination is a strongly temperature dependent pro-
 1022 cess, no variation of the measured atomic fraction α^{TGA} in a very wide rage
 1023 around the working point $T_{cell} = 60$ K was ever observed during the whole
 1024 year. Fig. 17 (upper plot) reports a cell temperature scan performed in Au-
 1025 gust. (For comparison a temperature scan performed with hydrogen in 1997 is
 1026 also shown in the lower plot of the same figure). Additionally the measurement
 1027 of the fraction of atoms surviving recombination, α_r^{TGA} , yielded the following

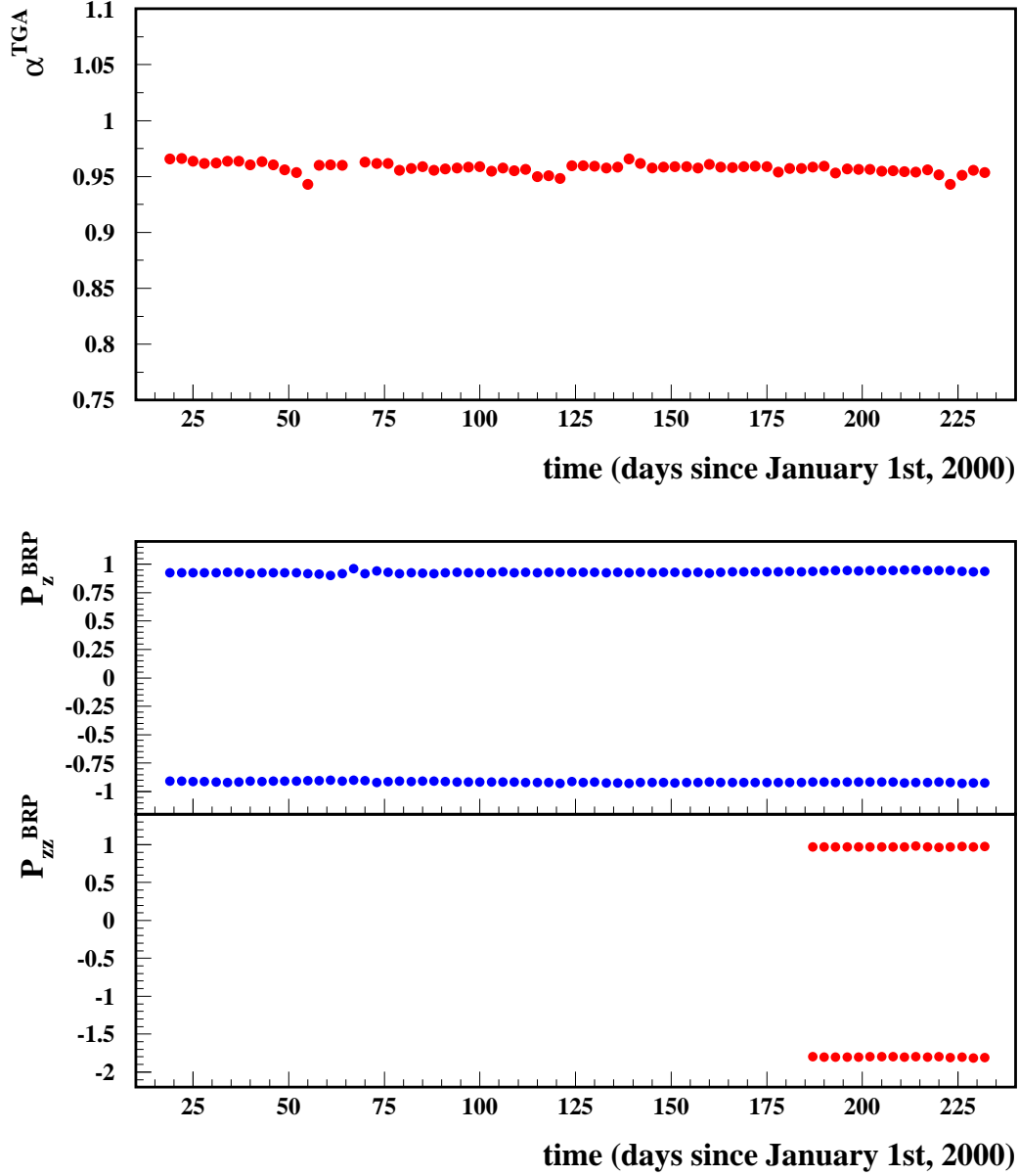


Fig. 15. Atomic fraction, α^{TGA} upper plot, and vector/tensor polarization, P^{BRP} lower plots, measured by TGA and BRP respectively during the year 2000 running period. Each symbol represents data averaged over a 72 hours bin. The absolute bin averaged values are always above 0.9. The tensor polarization (lower plot) was employed from July on.

1028 average value:

$$1029 \quad \alpha_r^{TGA} = 0.997 \pm 0.014, \quad (62)$$

1030 confirming that within the measured uncertainty no evidence was found for
 1031 contributions from recombined molecules. Therefore, for the deuterium data

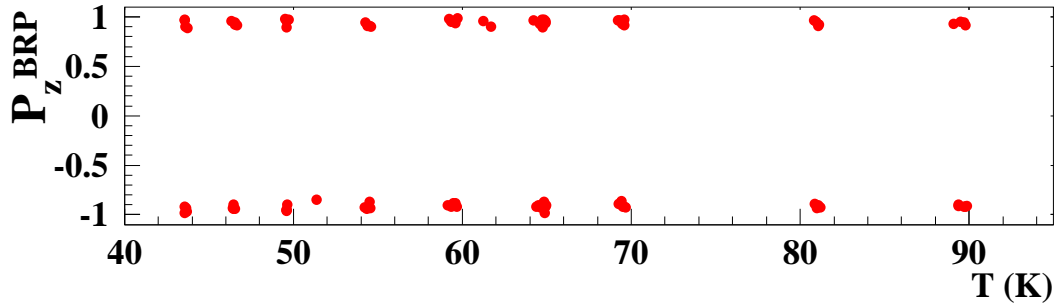


Fig. 16. Nuclear vector polarization P_z^{BRP} as function of the cell temperature T measured in August 2000. No dependence on the temperature can be observed. The operating temperature of the target during year 2000 data collection was 60 K.

1032 taking period in 2000 both the sampling correction c_α and the impact of the
 1033 uncertainty on β are negligible.

1034 6.3 Transverse hydrogen running in 2002

1035 During the 2002-2003 data taking period the HERMES transversely polarized
 1036 hydrogen target worked in a very stable way. On the other hand, the poor
 1037 performance of the HERA beam did not allow a detailed study of the bunch
 1038 induced depolarization. Nevertheless, by scanning the target magnetic field
 1039 a working point could be found where the loss of polarization due to the
 1040 field non-uniformity was limited to 1.5 % at highest beam currents (25 mA).
 1041 The average target polarization, $(P_{z+}^T - P_{z-}^T)/2$, during the 2002 data taking
 1042 period was $P^T = 0.783 \pm 0.041$. This value is lower than that reported for the
 1043 longitudinal hydrogen target (Section 6.1) mainly due to the lower applied
 1044 target field.

1045 The stability of the transverse target operation during 2002 running period is
 1046 illustrated in Fig. 18. The target density in 2002 running period measured via
 1047 spin-exchange collision was: 1.1×10^{14} nucl./cm².

1048 7 Discussion

1049 Table 8 summarizes averaged values for various target properties during the
 1050 running periods.

1051 A comparison between the longitudinally polarized hydrogen and deuterium
 1052 target leads to the following conclusions. At the same guide field, in case of
 1053 deuterium the spin exchange and wall relaxation processes are suppressed by

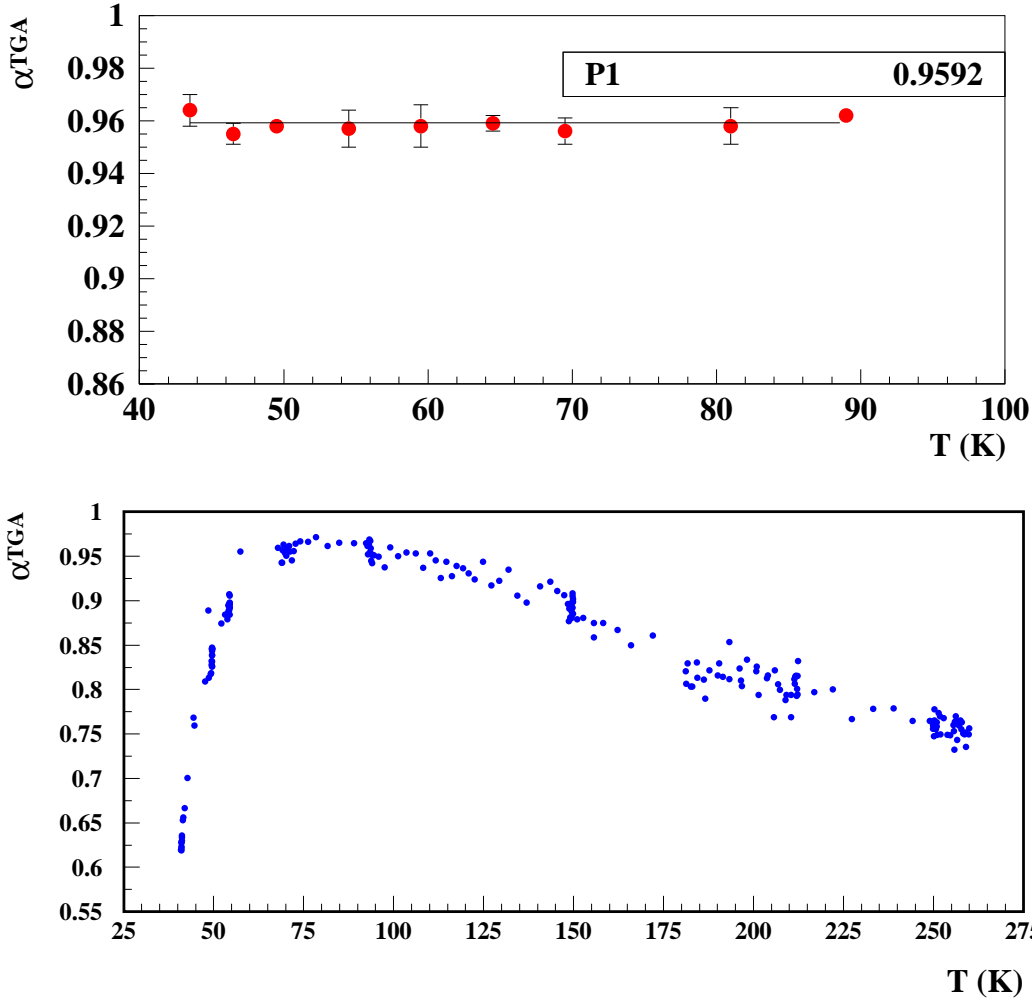


Fig. 17. Upper plot: measured atomic fraction as a function of the cell temperature for $T_{cell} < 100$ K for the deuterium running in 2000. No dependence on the temperature can be seen. The working point during data taking was set to $T_{cell} = 60$ K. For comparison a temperature scan with hydrogen taken in 1997 is shown in the lower plot.

1054 a factor $(B_C^H/B_C^D)^2 \simeq 20$ compared to hydrogen. The positive and negative
 1055 P_z values for hydrogen coincide very well, while for deuterium there is a clear
 1056 difference. This is due to the higher number of efficiencies and transmissions
 1057 involved.

1058 From the table it is possible to deduce the departures from the optimal per-
 1059 formance like the amount of recombination ($\Delta\alpha_r = 1 - \alpha_r$), and the depolar-
 1060 ization due to the different depolarizing mechanisms: spin-exchange collisions
 1061 (ΔP_{SE}), wall-depolarization (ΔP_{WD}) and beam-induced fields (ΔP_{BI}). The
 1062 target density integrated over the cell length or areal density “t” is also shown
 1063 together with a relative factor of merit (FOM) which takes into account both
 1064 the polarization and the density. It is worthwhile to mention again that in

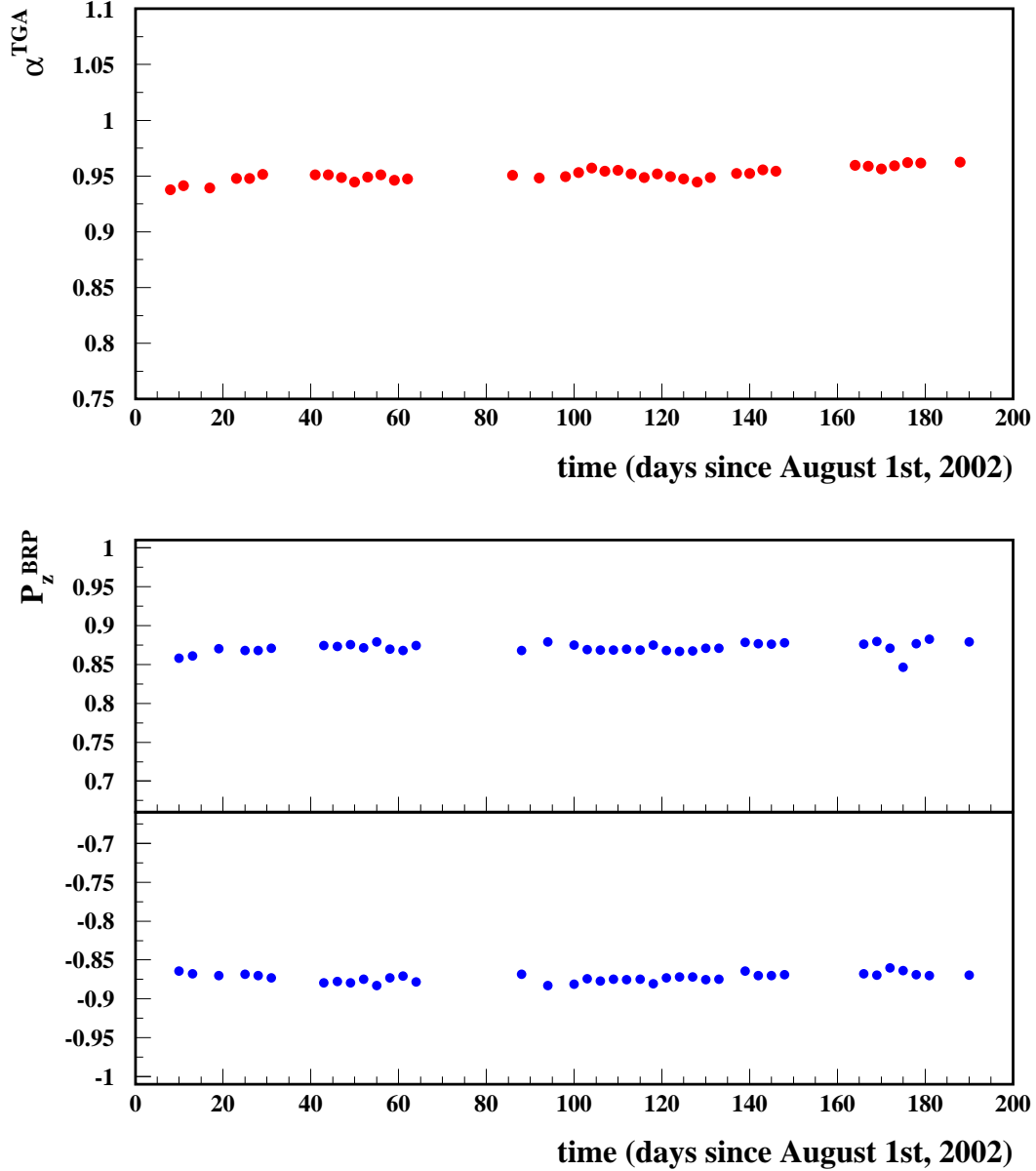


Fig. 18. The TGA (above) and BRP (below) measurements for the 2002/03 data taking period.

1065 1997 the target cell had a larger cross-section ($29mm \times 9.8mm$) implying a
 1066 higher conductance and a correspondingly lower density (about 40 %). The
 1067 table illustrates once more the optimal performance of the $D_{||}$ target in 2000.
 1068 For this target no recombination ($\Delta\alpha_r = 0$) and no depolarization phenomena
 1069 ($\Delta P_{WD} = \Delta P_{SE} = \Delta P_{BI} = 0$) have been detected. This excellent behavior
 1070 has to be attributed to the lower critical field of deuterium (11.7 mT) com-
 1071 pared to hydrogen (50.7 mT), and to an improvement in the knowledge and
 1072 preparation of the cell surface coating. The improved surface coating is also
 1073 responsible for the better performance of the 2002 H_{\perp} target compared to the

	$H_{ }(1997)$	$H_{\perp}(2002)$	$D_{ }(2000)$
α_0	0.960 ± 0.010	0.918 ± 0.032	0.919 ± 0.026
α_r	0.945 ± 0.035	0.979 ± 0.023	0.997 ± 0.017
P_{z+}	$+0.908 \pm 0.016$	$+0.859 \pm 0.032$	$+0.927 \pm 0.017$
P_{z-}	-0.908 ± 0.016	-0.859 ± 0.032	-0.915 ± 0.010
$-\Delta P_{SE}$	0.035	0.055	≤ 0.001
$-\Delta P_{WD}$	0.02	0.055	≤ 0.01
$-\Delta P_{BI}$	absent	0.015	absent
P_+^T	$+0.851 \pm 0.031$	$+0.783 \pm 0.041$	$+0.851 \pm 0.029$
P_-^T	-0.851 ± 0.031	-0.783 ± 0.041	-0.840 ± 0.026
t ($10^{14} \text{ nucleons/cm}^2$)	0.7	1.1	2.1
FOM ($P^2 t$) ($10^{14}/\text{cm}^2$)	0.5	0.67	1.5

Table 8

Summary of the HERMES target performance in the years 1997, 2000 and 2002. The tabulated values are averaged over the respective running periods. The ΔP_i s are all polarization losses arising from the listed process. See text.

1074 1997 $H_{||}$ target, as far as the amount of recombination is concerned.

1075 On the other hand, in 2002, due the higher density obtained and the higher
1076 number of wall collisions, made spin-relaxation effects more important causing
1077 a loss in the polarization of about 11 %, thus limiting the gain in the factor
1078 of merit with respect to the 1997 running due to the increase in density. This
1079 indicates how an enhancement in the figure of merit of the target might be
1080 obtained by increasing the holding field proportionally with the density, in
1081 order to limit the spin relaxation effects.

1082 8 HERMES results

1083 In this last Section before the conclusions we would like to mention some of the
1084 measurements which have been possible with the polarized internal gaseous
1085 target during the different running periods.

1086 The number of deep inelastic scattering events (after data quality cuts) col-
1087 lected with the different polarized targets are given in Tab. 9.

1088 Between the different measurement which have been performed by the HER-
1089 MES detector, we quote the following: the measurement of the g_1^p structure

target (year)	<i>DIS/milion</i>
$H_{\parallel}(1996 - 97)$	2.4
$D_{\parallel}(1998 - 2000)$	9.1
$H_{\perp}(2002 - 03)$	0.7

Table 9

Deep inelastic scattering events collected with the different polarized targets. The number are given in millions.

1090 function [39]; the measurement of the g_1^d structure function [40]; the first mea-
1091 surement of the b_1^d structure function [41]; measurements of the quark-flavour
1092 decomposition [42,43]; the first measurement of single-spin asymmetries in
1093 deep-inelastic scattering off a transversely polarized target [44].

1094 9 Conclusion

1095 The HERMES polarized hydrogen and deuterium target has been reliably
1096 operating since 1996 providing high polarization and total systematic errors
1097 between 3 % and 4%. The systematics of both the recombination and depo-
1098 larization processes in the storage cell are totally under control.

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